



The Directors
Theatre Royal (Plymouth) Limited 1560651
Theatre Royal
Royal Parade
Plymouth
Devon
PL1 2TR

28 February 2013

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the Theatre Royal (Plymouth) Limited, registered no: 01560651 (the Company) effective from 28 February 2013, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP



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