

297472 / 15

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1548967

Company Name in full

Citigroup Global Markets Europe Limited

Date of this return

The information in this return is made up
to

Day		Month		Year			
1	4	0	2	2	0	0	4

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of
this return.

Citigroup Centre, Canada Square, Canary Wharf

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

E14 5LB

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal
activity.

UK Holding Company



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Citigroup Centre, Canada Square, Canary Wharf

Post town London

County / Region UK Postcode E14 5LB

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Andrew Martin

Gaulter

Willows End, 39 Linden Grove

Walton-on-Thames

Surrey

UK Postcode KT12 1EY

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

Day Month Year

Date of birth

2 4 0 9 1 9 5 5

Forename(s)

William Joseph

Surname

Mills

Address

Flat 37/38, 35-37 Grosvenor Square

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

W1K 2HN

Country

Nationality

American

Business occupation

Banker

* Voluntary details.

Name

* Style / Title

Ms

Day Month Year

Date of birth

3 1 1 2 1 9 5 7

Forename(s)

Susan Helena

Surname

Dean

Address

8J Warwick Square

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

SW1V 2AA

Country

Nationality

British

Business occupation

Chartered Accountant

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value
(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

See attached schedule		
Totals		

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

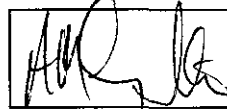
☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

16 February 2004

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

7

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nikki Menditta, Citigroup Centre (17th Floor), Canada

Square, Canary Wharf, London, E14 5LB

Tel

DX number DX exchange

Issued share capital Schedule to form 363a

CHFP010 **Company Number** | 1548967

Company Name in full | Citigroup Global Markets Europe Limited

Currency | Pounds Sterling

Issued share capital

Enter details of all the shares in issue
at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of shares
issued**

**Aggregate Nominal
Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

2ND TRANCHE NEW RED PREF	0	£0.00
3RD TRANCHE NEW RED PREF	0	£0.00
A ORDINARY	545,328,067	£545,328,067.00
B ORDINARY	5,265,000	£5,265,000.00
FIFTH TRANCHE PREFERENCE	579,468,384	£579,468,384.00
FOURTH TRANCHE NEW RED PREF SHS	11,884,954	£118,849,540.00
NEW REDEEMABLE PREFERENCE	0	£0.00
ORDINARY £1	0	£0.00
Totals	1,141,946,405	1,248,910,991.00

Issued share capital Schedule to form 363a

CHFP010 **Company Number** | 1548967

Company Name in full | Citigroup Global Markets Europe Limited

Currency | US Dollar

Issued share capital

Enter details of all the shares in issue
at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of shares
issued**

**Aggregate Nominal
Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

Dollar Preference Shares	2,000,000	US\$2,000,000.00
Totals	2,000,000	2,000,000.00

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 1548967

Company Name in full | Citigroup Global Markets Europe Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Citigroup Global Markets International LLC Address Citigroup Centre, Canada Square, Canary Wharf, London UK postcode E14 5LB	£1.00 A ORDINARY Shares Held 192,270,589		
Name *Citigroup Financial Products Inc Address 1209 Orange Street, Wilmington, Delaware, United States of America UK postcode	£1.00 A ORDINARY Shares Held 353,057,478		
Name Address UK postcode			

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Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Citigroup Global Markets (International) Finance AG Address Schipfe 2, 8001 Zurich, Switzerland UK postcode	£1.00 B ORDINARY Shares Held 5,265,000		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

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	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Citigroup Global Markets International LLC <hr/> Address Citigroup Centre, Canada Square, Canary Wharf, London <hr/> UK postcode E14 5LB	£1.00 FIFTH TRANCHE PREFERENCE Shares Held 10,400,000		
Name *Citigroup Global Markets (International) Finance AG <hr/> Address Schipfe 2, 8001 Zurich, Switzerland <hr/> UK postcode	£1.00 FIFTH TRANCHE PREFERENCE Shares Held 569,068,384		
Name <hr/> Address <hr/> UK postcode			

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Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Citigroup Global Markets International LLC Address Citigroup Centre, Canada Square, Canary Wharf, London UK postcode E14 5LB	£10.00 FOURTH TRANCHE NEW RED PREF SHS Shares Held 11,884,954		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

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Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Citigroup Global Markets Europe Finance Limited Address Citigroup Centre, Canada Square, Canary Wharf, London, United Kingdom UK postcode E14 5LB	US\$1.00 Dollar Preference Shares Shares Held 2,000,000		
Name Address UK postcode			
Name Address UK postcode			