

Company No: 01546399

**UBS REORGANISATION 2021-03 LTD**  
(the "Company")

**COMPANIES ACT 2006**  
**Section 642**

**SOLVENCY STATEMENT**

This is a solvency statement for the purposes of Section 642 of the Companies Act 2006 and is made on 18 November 2021 by each and all of the Directors of the Company, being in alphabetical order by surname:

Fiona McKINNON  
Simon SEDGWICK

The Company is proposing that the issued and paid-up share capital of the Company be reduced by cancelling and extinguishing 9,925,000 Ordinary shares of £1.00 each fully paid registered in the name of UBS AG (Company ID: CHE-101.329.561).

We, being all of the Directors of the Company, have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.

We have each also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by all of the Directors of the Company:



**Simon SEDGWICK**



**Fiona McKINNON**