

Company No: 01546399

UBS REORGANISATION 2021-03 LTD
(the "Company")

COMPANIES ACT 2006
Section 644(5)

STATEMENT OF CONFIRMATION BY ALL DIRECTORS

In accordance with Section 644(5) of the Companies Act 2006 we, being all of the Directors of the Company, **HEREBY CONFIRM** that the solvency statement made by the Directors of the Company on 18 November 2021 in accordance with Section 643 of the Companies Act 2006 was:

- (1) made not more than 15 days before the date on which the special resolution for reducing the share capital of the Company under Section 641(1)(a) of the Companies Act 2006 was passed; and
- (2) provided to the member of the Company in accordance with Section 642(2) of the Companies Act 2006.

Signed by all of the Directors of the Company this 18 day of November 2021:



Simon SEDGWICK



Fiona McKINNON