

10-05-97

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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use Company number

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1541975

Name of company

*Insert full name of company

* MERCURY COMMUNICATIONS LIMITED	1541975
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gives notice that:

- (i) the 75,000 voting redeemable fixed rate preference shares of £1 each in the capital of the Company have been redeemed and cancelled; and
- (ii) the 75,000 non-voting redeemable participating shares of £1 each in the capital of the Company have been redeemed and cancelled; and
- (iii) 849,319,750 non-voting irredeemable fixed dividend preference shares of £1 each in the capital of the Company have been deferred and cancelled; and
- (iv) 250 non-voting irredeemable fixed dividend preference shares of £1 each in the capital of the Company have been converted into ordinary shares of £1 each.

†Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *[Signature]* Assistant Company Secretary Designation Date 25/4/97

Presentor's name, address and reference (if any):

For official use
General Section

Post room

