

The Insolvency Act 1986
Return of Final Meeting in
a Members' Voluntary
Winding Up
Pursuant to Section 94
of the Insolvency Act 1986

S.94

For Official Use

To the Registrar of Companies

Company number

01539185

Name of company

(a) Insert full name of
company

(a) Grand Metropolitan Cardholders Limited

(b) Insert full name(s) and
address(es)

We (b)

Geoffrey Lambert Carlton-Kelly
Baker Tilly Restructuring and Recovery LLP
5 Old Bailey
London
EC4M 7AF

Bruce Alexander Mackay
Baker Tilly Restructuring and Recovery LLP
5 Old Bailey
London
EC4M 7AF

(c) Delete as applicable

(d) Insert date

(e) The copy account
must be authenticated by
the written signature(s) of
the liquidator(s)

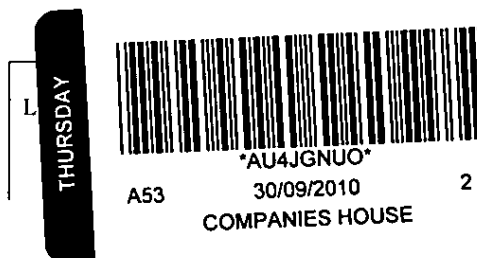
give notice that a general meeting of the company was duly (c) summoned for
(d) 27 September 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose
of having an account of which a copy is attached (e) laid before it showing how the
winding up of the company has been conducted, and the property of the company has
been disposed of and (c) no quorum was present at the meeting

Presenter's name, address
and reference (if any)

Signed



Date 27 September 2010



Liquidator's statement of account: members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company Grand Metropolitan Cardholders Limited

From 29 September 2009 (commencement of winding up) to 27 September 2010 (close of winding up)

| | Statement of assets and liabilities | Receipts | | Payments |
|---|--|----------|---|----------|
| Receipts- | | | | £ |
| Cash at bank | | | Costs of Solicitor to Liquidator | |
| Inter-company debt | | | Other Law Costs | |
| Marketable securities | | | Liquidator's remuneration | £ |
| Sundry Debtors | | | Where (% on £ realised) | |
| Stock in Trade | | | applicable (% on £ distributed) | |
| Work in Progress | | | By whom fixed | |
| Freehold Property | | | | |
| Plant and Machinery | | | | |
| Furniture, Fittings, Utensils etc | | | Auctioneer's and Valuer's charges | |
| Patents, Trademarks etc | | | Costs of possession and maintenance of estate | |
| Investments other than marketable securities | | | Costs of notices in Gazette and newspaper | |
| Surplus from securities | | | Incidental outlay | |
| Unpaid calls at commencement of winding up | | | Total Costs and Charges | |
| Amount received from calls on contributories made in the winding up | | | (i) Debenture holders | £ |
| Receipts per trading account | | | Payment of £ per | |
| Other property viz | £ | | £ debenture | |
| | NIL | | Payment of £ per | |
| | | | £ debenture | |
| | | | Payment of £ per | |
| | | | £ debenture | |
| Less | | | (ii) Creditors | £ |
| | | | *Preferential | |
| | | | *Unsecured | |
| | | | Dividends of p in £ on £ | |
| Inter-company creditor | | | (The estimate of amount expected to rank for dividend was | |
| Payments to redeem securities | | | £) | |
| Costs of Execution | | | (iii) Returns to Contributories | £ |
| | | | £nil per Ordinary share | |
| Net realisations | £ | NIL | _ per £ _ | |
| | | | _+share | |
| | | | £ _ | |
| | | | _+share | |
| | | | BALANCE | £ |
| | | | | NIL |

(1) At the date of the appointment the company was without assets

(2) State amount paid into the Insolvency Services Account in respect of

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £NIL |
| (b) other unclaimed dividends in the winding up | £NIL |
| (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company | £NIL |

(3) Add here any special remarks the Liquidator thinks desirable -

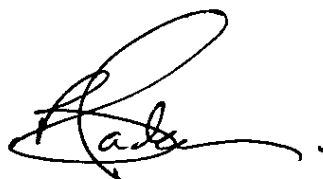
Fee Information

"THAT the remuneration of the Joint Liquidators be fixed on the basis of time spent by them and members of their staff in the discharge of their duties at Baker Tilly Restructuring & Recovery LLP's standard charging rates, together with any out of pocket expenses incurred, in accordance with provisions contained in their engagement letter dated 29 January 2008 "

The remuneration of the Joint Liquidators was paid by another group company

Dated 27 September 2010

Signed (by the Liquidator)



Name and address of Liquidator
(IN BLOCK LETTERS)

BRUCE ALEXANDER MACKAY
BAKER TILLY RESTRUCTURING AND RECOVERY LLP
5 OLD BAILEY
LONDON
EC4M 7AF

Notes

* State number Preferential creditors need not be separately shown if all creditors have been paid in full

+ State nominal value and class of share