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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

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1518707

Name of company

* SKY TELEVISION LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 7th May 1997 the nominal capital of the company has been
increased by £ 626,432,000 beyond the registered capital of £ 25,000,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached.§

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

The Preference Shares shall carry a fixed cumulative preferential dividend at
the rate of 0.0001% per annum, and on a winding-up shall entitle the holders
to repayment of the capital paid-up thereon together with a sum equal to any
arrears of the final dividend calculated down to the date of the winding-up and
payable whether or not such dividend has been declared or earned in priority
to any payment to the holders of any and all other classes of share in the
capital of the Company. Save as aforesaid, the Preference Shares shall not
in any circumstances carry any voting rights and shall not entitle the
holders to any further or other participation in the profits or assets of
the Company.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed

Designation‡

SECRETARY

Date

13/5/97.

Presenter's name address and
reference (if any):

D. Gormley
Company Secretary
Sky Television Limited
6 Centaurs Business Park
Grant Way, Isleworth,
Middlesex TW7 5QD

For official Use

General Section

Post room

