

Section 89(3)

Form 4 70

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

01505579

Name of Company

(a) Insert full name of
company

(a) NBK Investment Management Limited

b) Insert full name(s) and
address(es)

I/We Elizabeth Anne Bingham and Patrick Joseph Brazzill
Ernst & Young LLP
1 More London Place
London
SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

P. Brazzill

Date

24/5/2010

Presenter's name,
address and reference (if
any)

Terri-Ann Greenwell
Ernst & Young LLP
1 More London Place
London
SE1 2AF

For Official Use

Room

THURSDAY



AIQ

APE3QKJ9

03/06/2010

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COMPANIES HOUSE

Solicitor or Commissioner of Oaths

Hogan Lisle Solicitors
115 Gloucester Place
London
W1U 6JS

*This is the statement referred to in
the Statutory Declaration of Neil Lupton
sworn on 24th May 2010*

Form 4 70 cont

Alfred P. Horgan

Statement as at 30 April 2010 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank (GBP)	112,120
	Balance at bank (USD)	1,641,960
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trade marks, etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 1,754,080
Liabilities:		£
	Provisions for liabilities and charges	58,134
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 1,695,946

Remarks

The funds held are in US Dollars and have been converted as at 30 April 2010 using a conversion rate of 0.65549