COMPANIES FORM No. 123

Notice of increase in nominal capital

Company number

1501663

For official use

CHFP025

⊡lease do not write in his margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

insert full name of company

t the copy must be printed or in some other form approved by the registrar

To the Registrar of C	ompanies
(Address overleaf)	

Name of company

BRISTOL CITY HOLDINGS LIMITED

dated 2 DECEMBER 2004 the nominal capital of the company has been ____ beyond the registered capital of £ 5,000,000 increased by £ 1,000,000 A copy of the resolution authorising the increase is attached. †

gives notice in accordance with section 123 of the above Act that by resolution of the company

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Please see attached articles

‡ insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation ‡ SECRETARY

For official Use

General Section

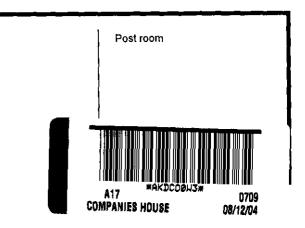
Please tick here if continued overleaf

Date 7 DECEMBER 2004

Presentor's name address and reference (if any):

Burges Salmon LLP Narrow Quay House Narrow Quay Bristol BS14AH

Ref: DL02/17403.74



Laserform International 12/99