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Company Name: SIMMONS MAGEE LIMITED (the "Company")

Company Number: 01491475

**SOLVENCY STATEMENT**

under section 643 Companies Act 2006 made for the purposes of section 642  
Companies Act 2006


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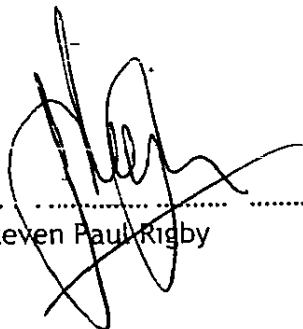
DATE OF THIS SOLVENCY STATEMENT: 7 August 2013

We, the directors of the Company named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that.

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

  
.....  
Sir Peter Rigby

  
.....  
Steven Paul Rigby

