

06-04-98

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COMPANIES FORM No. 123

**Notice of increase
in nominal capital**

CHA 13

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

1485997

Name of company

* MAXELL EUROPE LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16th March 1998 the nominal capital of the company has been
increased by £ 4,000,000 beyond the registered capital of £ 22,000,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

The 4,000,000 Ordinary Shares of £1 each shall rank pari passu in all
respects with the existing Ordinary Shares of £1 each and have attached
thereto the rights and privileges and be subject to the limitations and
restrictions set out in the Articles of Association of the Company.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

N/A

Signed

Herbert Smith

Designation†

SECRETARY

Date

30/3/98

For office use only
Presentor's name address and
reference (if any):

HERBERT SMITH
Exchange House
Primrose Street
London EC2A 2HS

Ref: 321

For official Use
General Section

Post room

