

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

1. Name of company

Company number

1482152

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name

of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

*	THE	GGT	GROUP	PLC	
	~				

2. This section must be completed for all allotments

Description of shares†	DRDINARY	į	
A Number allotted	25,000,000		
B Nominal value of each	f 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.20	£	£

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as pair Please use percentage.	d up.	
E Consideration for which the shares were allotted		
Shares word and the		
	- ·	

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

For official use



4. Names and addresses of the allottees

Names and Addresses Number of shares allotted Ordinary Preference Other SEE ATTACHED COMPUTER LISTING

Total

Designation‡ Ourpunc

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is ina	dequate, continuation
sheets should be used and the number of	sheets attached should
be indicated in the box opposite:	

l	Administrator,
l	Administrative
J	Receiver, or
	Receiver
	(Scotland) as
	appropriate

‡ Insert Director, Secretary,

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

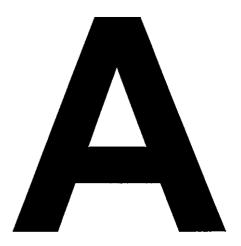
Page 2



CF4 3UZ

FORM ML8/1





BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.