

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

20

01479871

Name of company

* CLASSIC MANAGEMENT SERVICES LIMITED ("the Company")

Date of creation of the charge

20th March 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE ("the Mortgage") made between (1) the Company and (2) AIB Group (UK) p l c ("the Bank")

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to the Bank

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) p l c of 14 The Avenue Southampton Hants

Postcode SO17 1XF

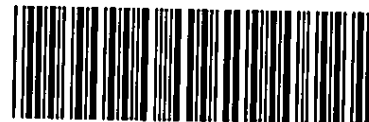
Presenter's name address and reference (if any)

Harold G Walker (SJN)
21 Oxford Road,
Bournemouth BH8 8ET

Time critical reference

For official Use (02/06)
Mortgage Section

FRIDAY



A9RQLYEX

A52

28/03/2008

449

COMPANIES HOUSE

CHWP000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

161863/13

395

Short particulars of all the property mortgaged or charged

By way of Legal Mortgage the freehold property known as
98 Union Street, Torquay, Devon TQ2 5PY
as the same is registered at the Land Registry under title number DN 429177 ("the Mortgaged Property")

The Company also charged by way of specific charge the goodwill and connection of the business or businesses from time to time carried on by or on the account of the Company upon all or any part of the Mortgaged Property ("the Goodwill")

The Company also charged by way of floating security all moveable plant, machinery, implements, furniture, equipment, stock in trade, work in progress and all other chattels of the Company at any time placed on or used in and about the Mortgaged Property

The Company covenants with the Bank not to create or permit to subsist any mortgage, charge or other encumbrance in favor of any third party of or affecting the Mortgageed Property (including the Goodwill and the property charged by way of floating security) or any part or parts thereof without the prior written consent of the Bank

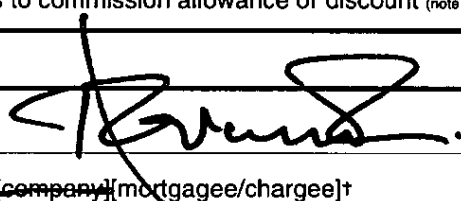
Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 25th March 2008

On behalf of ~~Company~~ [mortgagee/chargee]†

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 1479871
CHARGE NO. 20**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 20
MARCH 2008 AND CREATED BY CLASSIC MANAGEMENT
SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) PLC
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 28 MARCH 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 APRIL 2008

PO
JEL



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**