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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHFP025

Please do not
write in
this margin

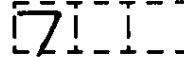
Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use



302723/13
Company number

01474904

Name of company

* Combicut Limited (Formerly known as Jo- At Limited)

Date of creation of the charge

9 March 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to Natioanl Westminster Bank Plc (the 'Bank') of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc
Po Box 3240,
1 Broadway, Stratford, London,

Postcode E15 4DX

Presentor's name address and
reference (if any)

Cobbetts LLP
No 1 Whitehall Riverside
Leeds
LS1 4BN

For official Use (06/2005)
Mortgage Section

Post room

TUESDAY



AMX260UV

A02

24/06/2008

128

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage
Unit 5, Paddock Road Industrial Estate, Paddock Road, Caversham, Reading, RG4 5BY (the 'property') all covenants and rights affecting or concerning the property and any share from time held by the Company in any Landlord or management company of the property

2 By way of fixed charge

2 1 The fixtures and fittings of the company, from time to time attached to the property

2 2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the property and not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts

2 3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business

2 4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above

NOTE The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to

(a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of the charged property,

(b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

430

Particulars as to commission allowance or discount (note 3)

Signed

C. G. H. 10P

Date

23.6.08

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] † National Westminster Bank Plc

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
LEEDS DISTRICT REGISTRY

CLAIM NUMBER
86830432

BETWEEN:

NATIONAL WESTMINSTER BANK PLC

- and -

COMBICUT LIMITED (Formerly known as Jo-At Limited)

Defendant



ORDER

BEFORE District Judge [Jordan]

UPON the application by part 8 claim form sealed on 30.5.08 made by National Westminster Bank Plc of P O Box 3240 1 Broadway, Stratford, London, E15 4DX

AND UPON READING the part 8 claim form, the witness statement of Kelly Marie Gibson dated 29 May 2008 and the legal charge herein mentioned

THE COURT being satisfied that the omission to deliver to the Registrar of Companies pursuant to section 395 of the Companies Act 1985, the Legal Charge hereinafter mentioned together with the prescribed particulars thereof was due to inadvertence and that it is just and equitable to grant relief pursuant to section 404 of the above mentioned Act ORDERS that the time for delivering to the Registrar of Companies for registration the Legal Charge dated 9 March 2007 and made between the Defendant of the one part and the Claimant of the other part (whereby the Defendant charged the property, Unit 5, Paddock Road

Industrial Estate, Paddock Road, Caversham, Reading, RG4 5BY) and the same is hereby extended to 28 days of the date of this order

AND IT IS ORDERED that the Claimant do deliver an office copy of this order to the Registrar of the Companies

AND this Order is without prejudice to the rights of any person acquired between the date of the creation of the legal charge and the date of its actual registration

Dated this 16th June 2008

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
LEEDS DISTRICT REGISTRY**

CLAIM NUMBER

BETWEEN:

NATIONAL WESTMINSTER BANK PLC
Claimant

- and -

**COMBICUT LIMITED (Formerly known as
Jo-At Limited)**
Defendant

ORDER

Cobbetts LLP
No 1 Whitehall Riverside
Leeds
LS1 4BN
DX 14085 Leeds Park Square
Tel 0845 404 1681
Fax 0845 166 6384

Ref KMZG/NA297-773
Solicitors for the Claimant



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 1474904
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 9 MARCH
2007 AND CREATED BY COMBICUT LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 24 JUNE 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 JUNE 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES