## G

## **COMPANIES FORM No. 123**

## Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin Pursuant to section 123 of the Companies Act 1985

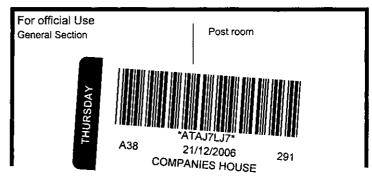
To the Registrar of Companies For official use Company number Please complete (Address overleaf) legibly, preferably 1471066 in black type, or Name of company bold block lettering SONY BMG MUSIC ENTERTAINMENT (UK) LIMITED \* insert full name of company gives notice in accordance with section 123 of the above Act that by resolution of the company dated 14 December 2006 \_ the nominal capital of the company has been increased by £ 8,989,998 beyond the registered capital of £ 1,010,002 f the copy must be printed or in some A copy of the resolution authorising the increase is attached. † other form approved by the registrar The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING SHARES OF THE COMPANY

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed White Designation # Direction Date 14 December 2006

Presentor's name address and reference (if any):

Baker & McKenzie LLP 100 New Bridge Street London EC4V 6JA 020 7919 1000 REF: SXC



Please tick here if continued overleaf

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