

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin.

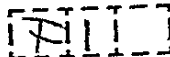
Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

To the Registrar of Companies

For official use

Company number



142 8076

Name of company

* PERCE O'SULLIVAN MEATS LTD

Date of creation of the charge

8 FEBRUARY 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL moneys Due from company

Names and addresses of the mortgagees or persons entitled to the charge

13 LLOYD STREET		Postcode
LONDON EC1A 3BT		

Presentor's name address and reference (if any):

THE CENTRAL BANK LTD
13 LLOYD STREET
LONDON EC1A 3BT

For official Use
Mortgage Section

REGISTERED
10 FEB 1993

Post room

COMPANY
M

Time critical reference

Short particulars of all the property mortgaged or charged

1/ ALL PRESENTED & RECEIVED OF THE COMPANY

2/ FIXED RENT, MAINTENANCE, & FURNITURE & FITTINGS.

3/ ALL BORN DEBTS & OTHER DEBTS NOW & FROM TIME TO TIME AND ALL OBLIGATIONS TO THE COMPANY.

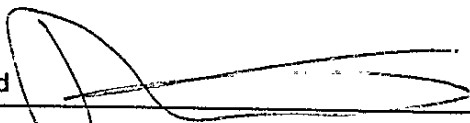
4/ ALL OTHER UNDERTAKINGS & ASSETS OF THE COMPANY, PRESENT & FUTURE

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

9/2/93

On behalf of [company] [mortgagee/chargee]†

13 LONDON

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 8th FEBRUARY 1993
and created by PETER O'SULLIVAN MEATS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to FINANCIAL & GENERAL BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 10th FEBRUARY 1993

Given under my hand at the Companies Registration Office,

Cardiff the 16th FEBRUARY 1993

No. 1428076

R. N. Owens

RICHARD NEIL OWENS

an authorised officer

C. 69a

Pos. M 16/2



NOTICE OF ILLEGIBLE DOCUMENT ON THE MICROFICHE RECORD

Companies House regrets that the microfiche record for this company, contain some documents, which are illegible.

The poor quality has been noted, but unfortunately steps taken to improve them were unsuccessful.

Companies House would like to apologise for any inconvenience this may cause

