



SECRETARIAT

Please complete in typescript,
or in bold black capitals.

CHFP029

363a

AMENDINGS

Annual Return

086371/105

Company Number 1423001

Company Name in full Intercapital plc

Date of this return

The information in this return is made up to

Day Month Year

27 / 05 / 2004

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year

27 / 05 / 2005

Registered Office

Show here the address at the date of
this return.

2 BROADGATE

Any change of
registered office
must be notified
on form 287.

Post town

LONDON

County / Region

UK Postcode

EC2M 7UR

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7484 7487

If the code number cannot be determined,
give a brief description of principal activity.



A45 *AKWKZUWZ* 0409
COMPANIES HOUSE 11/06/04
A08 *AE3QMUMM* 0526
COMPANIES HOUSE 04/06/04

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

LLOYDS BANK REGISTRARS

THE CAUSEWAY

Post town

WORTHING

County / Region

WEST SUSSEX

UK Postcode

B N 9 9 6 D A

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

NOT APPLICABLE

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

* Voluntary details.

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name * Style / Title

MISS

Forename(s)

HELEN FRANCES

Surname(s)

BROOMFIELD

Address ††

68 GLENWOOD GARDENS

GANTS HILL

Post town

ILFORD

County / Region

ESSEX

UK Postcode

I G 2 6 X U

Country

ENGLAND

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address. If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

| | | | |
|--------------------------|----------------------------|---------------------------------|--------------------------------|
| Name | * Style / Title | MISS | |
| | Date of birth | Day 0 5 / 1 0 / 1 9 6 5 | Month Year |
| | Forename(s) | HELEN FRANCES | |
| | Surname | BROOMFIELD | |
| <input type="checkbox"/> | Address †† | 68 GLENWOOD GARDENS, GANTS HILL | |
| | Post town | ILFORD | |
| | County / Region | ESSEX | UK Postcode I G 2 6 X U |
| | Country | ENGLAND | Nationality BRITISH |
| | Business occupation | CHARTERED SECRETARY | |

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

| | | | |
|--------------------------|----------------------------|----------------------------|--------------------------------|
| Name | * Style / Title | MR | |
| | Date of birth | Day 1 0 / 1 1 / 1 9 4 7 | Month Year |
| | Forename(s) | DAVID | |
| | Surname | GELBER | |
| <input type="checkbox"/> | Address †† | 6 CLORANE GARDENS | |
| | Post town | LONDON | |
| | County / Region | | UK Postcode N W 3 7 I R |
| | Country | ENGLAND | Nationality CANADA |
| | Business occupation | DIRECTOR | |

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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| | | | |
|---------------------|---------------------|-------------|-------------|
| Name | * Style / Title | MR | |
| Date of birth | Day | Month | Year |
| | 2 | 8 | 07 / 1958 |
| Forename(s) | JAMES NEILSON | | |
| Surname | PETTIGREW | | |
| Address †† | 6 PARK AVENUE SOUTH | | |
| Post town | HARPENDEN | | |
| County / Region | HERTS | UK Postcode | A L 5 2 E A |
| Country | ENGLAND | Nationality | BRITISH |
| Business occupation | DIRECTOR (FINANCE) | | |

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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| | | | |
|---------------------|------------------------------------------------------------|-------------|---------------|
| Name | * Style / Title | MR | |
| Date of birth | Day | Month | Year |
| | 3 | 0 | 05 / 1955 |
| Forename(s) | MICHAEL ALAN | | |
| Surname | SPENCER | | |
| Address †† | TUNSTALL HALL, TUNSTALL SNARE ROAD, TUNSTALL | | |
| Post town | WOODBIDGE | | |
| County / Region | SUFFOLK | UK Postcode | I P 1 2 2 J L |
| Country | ENGLAND | Nationality | BRITISH |
| Business occupation | CHIEF EXECUTIVE | | |

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

| | | |
|-------------------|-------------|--------------------|
| ORD 25P SHARES | 367,948,011 | £ 91,987,002.75 |
| 2002 N/C RED PREF | 3,215,305 | US\$ 32,153,050.00 |
| | | |
| | | |
| Totals | | |

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

Hele Brunfield

Date

01/06/04

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets.

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

KATHRYN DICKINSON, PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, EC2M 7UR

Tel 020 7000 5782

DX number

DX exchange

List of past and present shareholders (Continued)

COMP029

Company Number 1423001

| Shareholders' details | Class and number of shares or amount of stock held | Shares or amount of stock transferred (if appropriate) | |
|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------|----------------------------------|
| | | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name ICAP AMERICA INVESTMENTS LIMITED Address 2 BROADGATE, LONDON, ENGLAND UK Postcode EC2M 7UR | 2002 n/c red pref 743,405 | | |
| Name ICAP PLC Address 2 BROADGATE, LONDON, ENGLAND UK Postcode EC2M 7UR | ord 25p shares 367,948,010 | | |
| Name Address UK Postcode L L L L L L L | | | |
| Name Address UK Postcode L L L L L L L | | | |
| Name Address UK Postcode L L L L L L L | | | |