ARHABLED

88(2)

Please complete in typescript, or in bold black capitals.	Return of Allotment of Shares		
CHWP007			
Company Number	1423001		
Company name in full	INTERCAPITAL PLC		
Shares allotted (including bond	us shares):		
	From To		
Date or period during which shares were allotted	Day Month Year Day Month Year		
(if shares were allotted on one date enter that date in the "from" box).	1 9 0 2 2 0 0 3		
Class of shares (ordinary or preference etc)	PREFERENCE		
Number allotted	285,000		
Nominal value of each share	US\$10		
Amount (if any) paid or due on each share (including any share premium)	US\$10		
List the names and addresses of the	allottees and the number of shares allotted to each overleaf		
If the allotted shares are fully or p	partly paid up otherwise than in cash please state:		
% that each share is to be treated as paid up			
Consideration for which			
the shares were allotted (This information must be supported by			
the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)			

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh

DX 33050 Cardiff



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted		
Name GARBAN-INTERCAPITAL AMERICA (NO.4) LIMITED Address	Class of shares allotted	Number allotted	
PARK HOUSE, 16 FINSBURY CIRCUS, LONDON	PREFERENCE	285,000	
		L	
UK Postcode E C 2 M 7 U R	L	<u></u>	
Name	Class of shares allotted	Number allotted	
Address			
<u></u>	L	L	
UK Postcode	L		
Name	Class of shares allotted	Number allotted	
Address			
		L	
UK Postcode	L	L	
Name	Class of shares allotted	Number allotted	
Address			
<u> </u>			
LUC David			
UK Postcode			
Name	Class of shares allotted	Number allotted	
Address			
L	<u></u>	<u> </u>	
		<u> </u>	
UK Postcode			
Please enter the number of continuation sheets (if any) attached to this form			
Signed Dat	te_115155		
XXXXIr / secretary / XXXIXXXIV / XXXIXXIXXXIV / XXXIXXIV Please delete as appropriate			

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LANDWELL SOUTHWARK TOWERS, 32 LONDON BRIDGE STREET,				
DX number 44303	DX exchange	SOUTHWARK		