



Please complete in typescript,
or in bold black capitals.

CHFP029

084943/45 **363a**

Annual Return

Company Number 1423001

Company Name in full Intercapital plc

Date of this return

The information in this return is made up to

Day Month Year

27 / 05 / 2003

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year

27 / 05 / 2004

Registered Office

Show here the address at the date of
this return.

PARK HOUSE

16 FINSBURY CIRCUS

Any change of
registered office
must be notified
on form 287.

Post town

LONDON

County / Region

UK Postcode

EC2M 7UR

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7484

If the code number cannot be determined,
give a brief description of principal activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
Companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
Companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

LLOYDS BANK REGISTRARS

THE CAUSEWAY

Post town WORTHING

County / Region WEST SUSSEX

UK Postcode B N 9 9 6 D A

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

NOT APPLICABLE

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address

must be given. In the case of a corporation, or a Scottish firm, give the registered or principal office address.

Details of a new company secretary must be notified on form 288a.

Name * Style / Title MR

Forename(s) EDWARD CHARLES

Surname(s) PANK

Address RED BARN FARMHOUSE

SHERNBORNE

Post town NR. KING'S LYNN

County / Region NORFOLK

UK Postcode P E 3 1 6 S B

Country ENGLAND

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name	* Style / Title	MR												
Directors		Day	Month	Year										
In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	1	0	/	1	1	/	1	9	4	7			
	Forename(s)	DAVID												
	Surname	GELBER												
Address	6 CLORANE GARDENS													
Usual residential address														
must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	LONDON												
	County / Region						UK Postcode	N	W	3		7	I	R
	Country	ENGLAND					Nationality	CANADA						
	Business occupation	DIRECTOR												

* Voluntary details.

Name	* Style / Title	MR												
Directors		Day	Month	Year										
In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	0	5	/	0	6	/	1	9	4	5			
	Forename(s)	EDWARD CHARLES												
	Surname	PANK												
Address	RED BARN FARMHOUSE													
Usual residential address	SHERNBORNE													
must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	NR. KING'S LYNN												
	County / Region	NORFOLK					UK Postcode	P	E	3	1	6	S	B
	Country	ENGLAND					Nationality	BRITISH						
	Business occupation	SOLICITOR												

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name	* Style / Title	MR	
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	Day 2 8 / 0 7 / 1 9 5 8	Month Year
	Forename(s)	JAMES NEILSON	
	Surname	PETTIGREW	
Address	6 PARK AVENUE SOUTH		
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	HARPENDEN	
	County / Region	HERTS	UK Postcode A L 5 2 E A
	Country	ENGLAND	Nationality BRITISH
Business occupation	DIRECTOR (FINANCE)		

* Voluntary details.

Name	* Style / Title	MR	
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	Day 3 0 / 0 5 / 1 9 5 5	Month Year
	Forename(s)	MICHAEL ALAN	
	Surname	SPENCER	
Address	TUNSTALL HALL, TUNSTALL		
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	WOODBIDGE	
	County / Region	SUFFOLK	UK Postcode I P 1 2 2 J L
	Country	ENGLAND	Nationality BRITISH
Business occupation	CHIEF EXECUTIVE		

Issued share capital
Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
ORD 25P SHARES	367,948,011	£ 91,987,002.75
2002 N/C RED PREF	1,205,550	US\$ 12,055,500.00
Totals		

List of past and present shareholders
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

on paper in another format

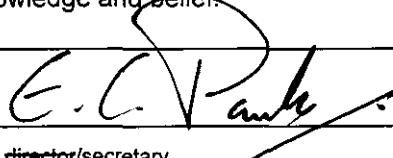
A list of changes is enclosed ☐

A full list of shareholders is enclosed ☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

28/5/03

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

HELEN BROOMFIELD, PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, EC2M 7UR

Tel 020 7463 4388

DX number DX exchange

List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 1423001

Company Name in full Intercapital plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>GARBAN NOMINEES LIMITED</u> Address <u>PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, ENGLAND</u> UK Postcode <u>E C 2 M 7 U R</u>	ord 25p shares 1		
Name <u>GARBAN-INTERCAPITAL AMERICA (NO. 2) LIMITED</u> Address <u>PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, ENGLAND</u> UK Postcode <u>E C 2 M 7 U R</u>	2002 n/c red pref 920,550		
Name <u>GARBAN-INTERCAPITAL AMERICA (NO. 4) LIMITED</u> Address <u>PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, ENGLAND</u> UK Postcode <u>E C 2 M 7 U R</u>	2002 n/c red pref 285,000		

List of past and present shareholders (Continued)

CHFP029

Company Number 1423001

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name ICAP PLC Address PARK HOUSE, 16 FINSBURY CIRCUS, LONDON, ENGLAND UK Postcode EC2M 7UR	ord 25p shares 367,948,010		
Name Address UK Postcode L L L L L L L L			
Name Address UK Postcode L L L L L L L L			
Name Address UK Postcode L L L L L L L L			
Name Address UK Postcode L L L L L L L L			