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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP007

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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1423001

Name of company

* **INTERCAPITAL PLC*** insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 5 JUNE 2002 the nominal capital of the company has been
increased by £ US\$50,000,000 beyond the registered capital of £ 122,500,000.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

**Non-cumulative, redeemable preference shares of US\$10 each having the rights and
being subject to the restrictions set out in the articles of association of the company
adopted on 5 June 2002.**

Please tick here if
continued overleaf☐† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed


Jim Pettigrew

Designation †

Director


Date 21/06/02

Presentor's name address and
reference (if any)

**Landwell
Southwark Towers
32 London Bridge Street
London SE1 9AE**

REF 123/0134

Fr
Ge

	
A26 COMPANIES HOUSE	0663 29/08/02
A12 COMPANIES HOUSE	0489 06/08/02