

**88(2)**

Please complete in typescript, or in bold black capitals.

**Return of Allotment of Shares**

CHWP007

Company Number

1423001

Company name in full

INTERCAPITAL PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

Day Month Year

1 2 0 2 2 0 0 4

To

Day Month Year

Class of shares

(ordinary or preference etc)

PREFERENCE

Number allotted

213,619

Nominal value of each share

US\$10

Amount (if any) paid or due on each share (including any share premium)

US\$10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235  
Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>ICAP AMERICA INVESTMENTS LIMITED</b> Address <b>PARK HOUSE, 16 FINSBURY CIRCUS, LONDON</b>  UK Postcode <b>E C 2 M 7 U R</b>	Class of shares allotted <b>PREFERENCE</b>	Number allotted <b>213,619</b>
Name  Address   UK Postcode	Class of shares allotted 	Number allotted 
Name  Address   UK Postcode	Class of shares allotted 	Number allotted 
Name  Address   UK Postcode	Class of shares allotted 	Number allotted 
Name  Address   UK Postcode	Class of shares allotted 	Number allotted 

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Hele Brumfield*

Date

*12/2/04*

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**LANDWELL**

**1 EMBANKMENT PLACE**

**LONDON WC2N 6DX**

Tel **020 7 212 1616**

DX number **4003**

DX exchange **COVENT GARDEN**