

CHFP100

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**Please complete
legibly, preferably
in black type, or
bold block lettering**

* insert full name
of company

COMPANIES FORM No. 395 *RBS/E30/029700*
Particulars of a mortgage or charge^{x5}

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(address on page 2 - Note 5)

For official use

Company number

Name of company

* Dietsmann Morgan Moore Limited

Date of creation of the charge

4 October 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Floating Charge

Amount secured by the mortgage or charge

All sums due by Searosa Limited, 30 Upper High Street, Thame, Oxfordshire, OX9 3EZ to Dietsmann N.V. and Dietsmann Holding (Cyprus) Limited, Kermia House, 4 Diagoras Street, Nicosia, Cyprus under the terms of a Loan and Security Agreement between Searosa Limited and Dietsmann N.V. and Dietsmann Holding (Cyprus) Limited dated of even date with this Floating Charge

Names and addresses of the mortgagees or persons entitled to the charge

Dietsmann N.V., Handelskade 10, 1785 AC Den Helder, The Netherlands

Postcode

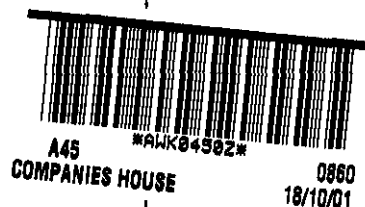
Presentor's name address and reference (if any):

Paul & Williams
Investment House, 6 Union
Row, Aberdeen, AB10 1DQ
DX AB35, Aberdeen
Ref: DIE/4/14/GBD/SNP

Time critical reference

For Official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The whole property (including uncalled capital) which is or may be from time to time while the Floating Charge is in force comprised in the property and undertaking of the Company

Please do not write in this margin

Please complete legibly, preferably in black type, or, bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

Paul. Williams

Date

17.10.01

On behalf of ~~[company]~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally; or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01418001

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 4th OCTOBER 2001 AND CREATED BY DIETSMANN MORGAN MOORE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM SEAROSA LIMITED TO DIETSMANN N.V. AND DIETSMANN HOLDING (CYPRUS) LIMITED UNDER THE TERMS OF A LOAN AND SECURITY AGREEMENT OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th OCTOBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd OCTOBER 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —