

**Return of Allotment of Shares**Company Name: **LEGAL & GENERAL GROUP PLC**Company Number: **01417162**Received for filing in Electronic Format on the: **13/10/2016**

X5HHHP6B

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>01/09/2016</b> | <b>14/09/2016</b> |

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>11918</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>0.88</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>2075</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>1.06</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>20103</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>1.36</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>4589</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>1.6</b>   |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>6434</b>  |
| Currency:               | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>1.85</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>4333</b>  |
| Currency:               | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>1.91</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>81</b>    |
| Currency:               | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>2.21</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>730</b>   |
| Currency:               | <b>GBP</b>      | Nominal value of each share | <b>0.025</b> |
|                         |                 | Amount paid:                | <b>2.27</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 5952499380  |
| Currency:        | GBP      | Aggregate nominal value: | 148812484.5 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE, HAS EQUAL RIGHTS TO DIVIDENDS AND IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WIND UP OF THE COMPANY.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>5952499380</b>  |
|           |            | Total aggregate nominal value: | <b>148812484.5</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.