

Return of Final Meeting in a Members' Voluntary Winding Up

S.94

Pursuant to Section 94 of the Insolvency Act 1986

To the Registrar of Companies

Company Number

01412513

Name of Company

(1) Insert full
name of company

(1) LUCASFILM (UK)

Limited

(2) Insert full
name(s) and
address(es)[1] [X] (2) Martin N Widdowson
of Brebners, 130 Shaftesbury Avenue, London, W1D 5AR

(3) Delete as applicable

(4) Insert date

(5) The copy account
must be authenticated by
the written signature(s) of
the liquidator(s)

give notice that a general meeting of the company was duly (3) [held on] ~~[summoned for]~~
(4) 7th August 2015 pursuant to section 94 of the Insolvency Act 1986,
for the purpose of having an account (of which a copy is attached (5)) laid before it showing
how the winding up of the company has been conducted, and the property of the company
has been disposed of and (3) [that the same was done accordingly] ~~[no quorum was present
at the meeting]~~

(6) Insert venue of the
meeting

The meeting was held at (6) the address above

The report covers the period from (4) 10th February 2015

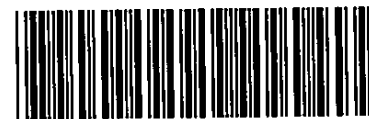
(commencement of

winding up) to (4) 7th August 2015

(close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows
The liquidator's release from office was confirmed

FRIDAY



LD4 *L4D9YSHN* #88
07/08/2015
COMPANIES HOUSE

Signed

Date 7th August 2015

Presenter's name,
address and
reference
(if any)

Brebners

130 Shaftesbury Avenue, London W1D 5AR

**LUCASFILM (UK) LIMITED
(IN LIQUIDATION)**

LIQUIDATOR'S FINAL PROGRESS REPORT

- 1 Martin N Widdowson of Brebners was appointed Liquidator on 10th February 2015 at a General Meeting of the Members held at One Letterman Drive, San Francisco, CA 94129 USA
- 2 This report covers the period from 10th February 2015 to date
- 3 The company's bank account was closed and an amount of £29,423 was realised
- 4 The only other asset identified was an amount of £86,482 due from Lucas Film Limited (US LLC) This was realised by distribution in specie to the parent undertaking
- 5 An advertisement for creditor's claims was published in the London Gazette inviting unsecured creditors to submit claims An amount of £4,320 was agreed and paid

Final corporation tax returns were submitted to HM Revenue & Customs No liability arose The company was not registered for VAT or PAYE

No statutory interest under Section 189 Insolvency Act 1986 arose to be paid

- 6 At the general meeting of members held on 10th February 2015 the members passed a resolution that the Liquidator may draw remuneration on a time costs basis

Under this authority remuneration amounting to £2,915 has been drawn equivalent to the time costs incurred In accordance with SIP9 a summary of the Liquidator's time costs to date is attached herewith as appendix A

A copy of SIP9 "A Creditors Guided to Liquidator's Remuneration" which provides members with information that should be used to determine the basis of liquidator's remuneration may be obtained from www.icaew.com/en/technical/insolvency/creditors-guides or from my office by written request

- 7 On 10th May 2015 a first interim distribution of £4 32 per ordinary share of £1 each was declared and settled by assignment of the inter-group debt referred to in paragraph 4 above A further final distribution of 53 6p per ordinary shares of £1 each paid in cash on 1st July 2015 for an amount of £10,729

Total distributions to date amount to £97,211

8 Statutory category 1 disbursements incurred are as follows

Provider	Nature of Disbursements	Date Settled	£
Courts Advertising	Advertising	17/04/15	112 80
AUA Insolvency Risk Services	Bond	17/04/15	156 00
Courts Advertising	Advertising	01/17/15	56 40
Courts Advertising	Advertising	01/07/15	<u>56 40</u>
			<u>£381.60</u>

9 The company is a fellow subsidiary undertaking with Chapter II Productions Limited and Chapter III Productions Limited with all three companies having the same parent undertaking. The parent undertaking authorised that the Liquidator of Lucasfilm (UK) Limited settled the costs and expenses and unsecured creditors claims of these other companies from the assets of Lucasfilm (UK) Limited. These payments are shown separately on the summary of receipts and payments enclosed herewith.

10 The enclosed summary of receipts and payments has been reconciled and agreed to the Liquidator's bank account.

11 As no assets remain to be realised and the conduct of the Liquidation has been concluded there remains no purpose to keep the matter ongoing and accordingly a final meeting of the members has been convened for 7th August 2015.

12 This written report constitutes the report to be given to members at the General Meeting and consequently there is no requirement to attend, although you are obviously welcome to do so if you wish. If you do not wish to attend please complete the enclosed proxy form to nominate the Chairman of the meeting.


Martin N Widdowson

Liquidator

Lucasfilm (UK) Limited

~~1st July 2015~~

7/8/15

LUCASFILM (UK) LIMITED
MEMBERS VOLUNTARY LIQUIDATION
LIQUIDATOR'S RECEIPTS AND PAYMENTS

7/8/15

~~18/06/2015~~

FROM 15th FEBRUARY 2015 TO 1st JULY 2015

	Statement of Affairs at 30/11/14	£
RECEIPTS		
Cash at bank	29,430	29,422 79
Amount due from parent undertaking	83,482	-
	<u>112,912</u>	<u>29,422 79</u>

PAYMENTS

Liquidator's remuneration as approved by the members	2,915 00
Liquidator's remuneration of other group companies	5,700 00
Liquidator's statutory bond	186 00
Advertising costs	676 80
VAT incurred	1,895 56
	<u>11,373 36</u>
Payments to unsecured creditors - 100p in £	7,320 00
Cash distributions to Members (see below)	10,729 43
	<u>29,422 79</u>

Notes

The company was not registered for VAT and any VAT incurred cannot be reclaimed by the liquidator
VAT is shown separately above

Liquidators fees, remuneration and disbursements includes those relating to the liquidation of two fellow group companies, Chapter II Productions limited and Chapter III Productions Limited

Payments to unsecured creditors relates to amounts due to West Wake Price LLP in respect of accountant and taxation advice prior to liquidation, this also includes those relating to fellow group companies, Chapter II Productions limited and Chapter III Productions Limited

The intra group loan account was realised by a distribution in specie to the parent undertaking for an amount of £86,482

Distributions to members

	Cash <u>Distributions</u>	In specie <u>Distributions</u>	<u>£ per share</u>
First interim distribution in specie	-	86,482 00	4 3241
Second interim distribution	10,729 43		0 5365
	<u>10,729 43</u>	<u>86,482 00</u>	<u>4 8606</u>

Payments to unsecured creditors

	<u>£</u>
West Wake Price LLP	4,320 00
West Wake Price LLP - for fellow subsidiary undertakings	3,000 00
	<u>7,320 00</u>

**LUCASFILM (UK) LIMITED
MEMBER'S VOLUNTARY LIQUIDATION
TIME AND CHARGEOUT SUMMARIES**

APPENDIX A

FROM 15th FEBRUARY 2015 TO 1st JULY 2015

Hours						
Classification of work function	Partner	Other partner / Manager	Other senior professional staff	Assistants and support staff	Total Hours	Average hourly rate £
Administration and planning	3 51				3 51	250 00
Creditors' dealings	1 20				1 20	250 00
Realisation of assets	0 73				0 73	250 00
Distribution to members	1 11				1 11	250 00
Statutory meetings and returns	2 12				2 12	250 00
Pre appointment work	2 99				2 99	250 00
Total Hours	11 66	-	-	-	11 66	
Total fees claimed	2,915 00	-	-	-	-	
Average Rate	250 00	#DIV/0!	#DIV/0!	#DIV/0!	-	