Form 4 20

Rule 4 34-CVL

The Insolvency Act 1986

Statement of Company's Affairs

Pursuant to Section 95/99 of the Insolvency Act 1986

S.95/99

For official use

To the Registrar of Companies

Company Number

01411952

Name of Company

(a) Insert full name of company

(a) COSALT KILBIRNIE TWO LIMITED

Limited

(b) Insert full name(s) and address(es)

I/We (b) ADRIAN DAVID ALLEN AND MARK NICHOLAS RANSON of BAKER TILLY RESTRUCTURING AND RECOVERY LLP 2 WHITEHALL QUAY, LEEDS, LS1 4HG

(c) Insert date

the liquidator(s) of the above-named company attach a statement of the company's affairs as at (c)

Signed MNM

Date 28/03/13.

Presenter's name address and reference (if any)

For Official Use

Liquid - | Post Room

WEDNESDAY

A09

A25J6KUQ

03/04/2013

COMPANIES HOUSE

#211

Rule 4 34-CVL

Form 4 19

Statement of Affairs

COSALT KILBIRNIE TWO LIMITED

Statement as to affairs of Cosalt Kilbirnie TWO Limited

on the 28th day of March 2013 being a date not more than 14 days before the date of the resolution for winding up

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Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Robinson, Denise

Signed DB Robinson

Dated 26/03/13

A - SUMMARY OF ASSETS

	Book Value	Estimated to Realise
	£	£
Assets Subject to Floating Charge		
Debtors (Pre-Appointment)	131,725	0
	131,725	0
Assets not Subject to Charge		
Available to preferential creditors	131,725	0

Signature _____ Date 28/03/13

A1 – SUMMARY OF LIABILITIES

		Estimated to Realise
	£	£
Estimated total assets available for preferential creditors		0
Liabilities		
Estimated Surplus (Deficiency) as regards preferential creditors		0
Estimated prescribed part of net property (to c/f)		0
Estimated total assets available for floating charge holders		NIL
Floating Charge Claims		0
Estimated Surplus (Deficiency) of assets after floating charges		0
Estimated prescribed part of net property (b/d)	0	
		0
Total assets available to unsecured creditors		NIL
Unsecured non-preferential claims		
Associated Creditors	(47,487)	
Trade and Expense Creditors	(3,125,000)	
		(3,172,487)
Estimated Surplus (Deficiency) Unsecured creditors		(3,172,487)
Share Capital		
Ordinary	(150,000)	
		(150,000)
Estimated Surplus (Deficiency) as regards members		(3,322,487)

Signature _____ Date 28/03/13

B COMPANY CREDITORS - COSALT KILBIRNIE TWO LIMITED

NOTE You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Cosalt Kilbirnie One limited	c/o Baker Tilly Restructuring & Recovery LLP, Leeds LS1 4HG	47,487 00			0 00
Cosalt Plc Defined Benefits Pension Scheme	c/o Rodger McCracken, 39A Westgate , Louth Lincs LN11 9YQ	3,125,000 00			0 00
HSBC Corporate Trustee Company (UK) Limited	8 CANADA SQUARE , LONDON E14 5HQ	0 00	Fixed and Floating charge	26/03/2009	0 00

DBHibson.

24/03/13.

C SHAREHOLDERS - COSALT KILBIRNIE TWO LIMITED

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Cosalt Industrial Services Limited	Suite 9 The Innovation Centre Innovation Way Grimsby DN37 9TT	Ordinary	1 00	150,000	1 00	150,000 00
						Total:	**150,000.00**

Signature _____ Date 28/03/13