

M**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company

To the Registrar of Companies

For official use

Company number

3

1406214

Name of company

* TREKGATE LIMITED

Date of creation of the charge

3 JANUARY 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the mortgage or charge

ALL MONIES DUE

69a.

Names and addresses of the mortgagees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC MERSEYSIDE SECURITIES CENTRE 1ST FLOOR

PRODUCE EXCHANGE BUILDINGS 8 VICTORIA STREET LIVERPOOL MERSEYSIDE

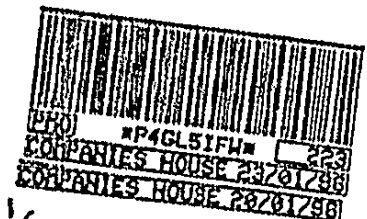
Postcode L2 6GG

Presenter's name address and
reference (if any):LIVESEY SCOTT
DERBY HOUSE, LYTHAM ROAD
FULWOOD, PRESTON PR2 6JF
MHL.T155MBFor official Use
Mortgage Section

Post room

Time critical reference

Page 1

fax
REC'D. 23.1.96

Short particulars of all the property mortgaged or charged

64 HIGH STREET
SUTTON
SURREY

AND THE PROCEEDS OF SALE THEREOF.

Floating charge over all movable plant
machinery implements utensils furniture
and equipment.

ASSIGNS GOODWILL & CONNECTION OF
ANY BUSINESS & FULL BENEFIT OF
ALL LICENCES.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (Form 2)

Signed

Date 19 January 1996

On behalf of (company) (mortgagee/chargee)†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

LIVESEY. SCOTT SOLS.

ID:01772-719393

23 JAN'96

11:26 No.013 P.01

L I V E S E Y . S C O T T

SOLICITORS

MICHAEL W LIVESEY • CHRISTOPHER D. SCOTT

OUR REF: MWL.AMT.T155MB
YOUR REF:

TO: Mrs Grandon
COMPANY: Companies House
TOWN: Cardiff
FAX NO: 01222 380827

FROM: M W Livesey
DATE: 23.01.96

IF YOU DO NOT RECEIVE LEGIBLE COPIES OR ALL THE PAGES PLEASE TELEPHONE IMMEDIATELY

Number of pages (including this one) 1

Dear Mrs Grandon,

Trekgate Limited
Charge dated 3rd January 1996
Company No. 1406214

Further to our telephone conversation this morning, I confirm that you are authorised on behalf of Livesey Scott to complete particulars of the floating charge as described in paragraphs 2b and c of the Legal Mortgage.

Many thanks for your assistance.

Regards,

LIVESEY SCOTT

FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01406214

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 3rd JANUARY 1996 AND CREATED BY TREKGATE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd JANUARY 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th JANUARY 1996.

W. Grandon
W. GRANDON

for the Registrar of Companies



COMPANIES HOUSE

HC026B

post
24/1 sm