



363a

Please complete in typescript, or in bold black capitals.

Annual Return

001962/50

CHFP029

Company number

1404713

Company name in full

Prudential Corporation Holdings Limited

Date of this return

The information in this return is made up to

Day Month Year
1 3 / 0 6 / 2 0 0 9

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show that date here. Companies House will then send a form at the appropriate time.

Day Month Year
1 3 / 0 6 / 2 0 1 0

Registered Office

Show here the address at the date of this return

Laurence Pountney Hill

Any change of registered office must be notified on form 287

Post town

London

County/Region

UK Postcode

E C 4 R 0 H H

Principal business activities

Show trade classification code number(s) for the principal activity or activities

7415

If the code number cannot be determined, give a brief description of principal activity

FRIDAY



LD2 26/06/2009 14
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England or Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 33050 Cardiff

DX ED235 Edinburgh 1
or LP-4 Edinburgh 2

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a

* Voluntary details
(Please photocopy
this area to provide
details of joint
secretaries).

Name

*Style/Title

Mrs

Forename(s)

Sylvia Theresa

Surname

Edwards

Address ††

2 Wolfe Cottages

Vicarage Hill

Post town

Westerham

County/Region

Kent

UK Postcode

T N 1 6 1 T J

Country

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership, give the names and addresses of the partners or the name of the partnership and office address

Directors

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name *Style/Title

Day

Month

Year

Date of birth

Forename(s)

Surname

Prudential public limited company

Address ††

Laurence Pountney Hill

Post town

London

County/Region

UK Postcode

E C 4 R 0 H H

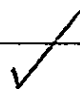
Country

England

Nationality

Business occupation

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name *Style/Title

Day

Month

Year

Date of birth

Forename(s)

Surname

Address ††

Post town

County/Region

UK Postcode

Country

Nationality

Business occupation

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

Issue share capital

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

£1 Ordinary	50,000,000.00	£ 50,000,000.00
Totals	50,000,000.00	£ 50,000,000.00

Traded public companies

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

☐
List of past and present shareholders

(use attached schedule where appropriate)

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

Please tick the appropriate box below:

On paper In another format

A full list of shareholders for a private or non-traded public company is enclosed. **Please complete Schedule A.**

☒
☐

A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. **Please complete Schedule B.**

☐
☐

A list containing shareholder changes is enclosed

☐
☐

→ For private or non-traded public companies, **please complete Schedule A**

→ For traded public companies, **please complete Schedule B**

There were no shareholder changes in this period

☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

J Edwards
(director / secretary)

Date 25/06/2009

* Please delete as appropriate

When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

This return includes

0

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Group Secretariat

Prudential plc, Laurence Pountney Hill, London, England, EC4R 0HH

DX number DX exchange

Schedule A

for private or non-traded public companies

List of past and present shareholders

(Please use a continuation sheet if required)

1404713

Prudential Corporation Holdings Limited

- Changes to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all company shareholders on:
 - The company's first annual return following incorporation
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Do not give shareholder address information

[illegible]

This must only be completed by companies that have traded on a regulated market and must show the details of shareholders who held at least 5% of the issued shares of any class of the company at any time during the period

Schedule B
for traded public companies
List of past and present shareholders

CHFP029

Company number

Company name in full

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- **You must provide a list of all company shareholders who held at least 5% of the issued shares of any class of the company on:**
 - The company's first annual return following incorporation
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholder's name and address	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			

PRUDENTIAL CORPORATION HOLDINGS LIMITED

31 December 2008

Direct subsidiary undertakings (shares held directly or via nominees), associated undertakings, other significant holdings and joint ventures (shares held directly or by nominees) of Prudential Corporation Holdings Limited:

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
BOCI – Prudential Asset Management Limited	Ordinary Shares HKD \$1m	36%	Hong Kong
BOCI – Prudential Trustee Limited	Ordinary Shares HKD \$1m	36%	Hong Kong
Brooke (Jersey) Limited	Ordinary Shares US\$1million	97.62%	Jersey
Brooke LLC	Ordinary Shares US\$100,000	97.62%	USA
	A preferred Shares	97.62%	
	B preferred Shares	97.62%	
	C preferred Shares	97.62%	
	D preferred Shares US\$1m	97.62%	
CITIC – Prudential Fund Management Company Limited	No share capital	49%	China
CITIC Prudential Life Insurance Company Limited	No share capital	50%	China
Furnival Insurance Company Limited	Ordinary Shares £1	100%	Guernsey
Giang Vo Development JV Company	Ownership Interest	65%	Vietnam
GS Twenty Eight Limited (in liquidation)	Ordinary Shares £1	97.62%	
Holborn Delaware LLC	Membership Interests	97.62%	USA
Hyde Holdco 1 Limited	Ordinary Shares £1	100%	
ICICI Prudential Asset Management Company Limited	Ordinary Shares RP10	49%	India
ICICI Prudential Life Insurance Company Limited (Joint Venture)	Ordinary Shares RP10	25.9%	India
ICICI Prudential Trust Limited	Ordinary Shares RP10	49%	India
India Opportunity Real Estate Fund	Ordinary Shares US\$1	100%	Mauritius
International Opportunities India Fund Limited	Ordinary Shares US\$1	100%	Mauritius
	Participating redeemable preference Shares US\$100		
International Opportunities Portfolio Management Limited	Ordinary Shares US\$1	100%	Mauritius
	Participating redeemable preference Shares US\$100		
International Opportunities Shari'a Funds (OEIC) Limited	A Ordinary Shares US\$1	100%	UAE
Investment Opportunities Fund SICAV – SIF	Class E Shares US\$10	100%	Luxembourg
North Sathorn Holdings Company Limited	A Ordinary Shares Baht 10	100%	Thailand

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Nova Sepadu Sdn Bhd	Preference Shares Rm 0.01	51%	Malaysia
	Ordinary Shares Rm 1	48.96%	
PCA Asset Management Limited	Ordinary Shares JPY\$1,000,000	100%	Japan
PCA India Consumer Equity Open Limited	Ordinary Shares US\$10	100%	Mauritius
PCA India Infrastructure Equity Open Limited	Ordinary Shares US\$10	100%	Mauritius
	Participating redeemable preference shares US\$10		
PCA International Funds SPC	Management Shares US\$1	100%	Cayman Islands
	Participating Shares US\$0.0001		
PCA Investment Trust Management Company Limited	Ordinary Shares KW 10,000	100%	Korea
PCA Life Assurance Company Limited	Ordinary Shares NT\$10	99.11%	Taiwan
PCA Life Insurance Company Limited	Ordinary Shares KW 10,000	100%	Korea
PCA Life Insurance Company Limited	Ordinary Shares JPY 50,000	100%	Japan
PGDS (UK One) Limited	Ordinary Shares £1	100%	
PGDS (UK Two) Limited	Ordinary Shares £1	100%	
Prudential (Gibraltar) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (Luxembourg One) & Prudential (Luxembourg Two) SeNc (in liquidation)	Partnership	100%	Luxembourg
Prudential (Luxembourg One) S.a.r.l (in liquidation)	Ordinary Shares AUS\$1	100%	Luxembourg
Prudential (Luxembourg Two) S.a.r.l (in liquidation)	Ordinary Shares AUS\$1	100%	Luxembourg
Prudential (Netherlands) B.V.	Ordinary Shares €100	100%	Netherlands
Prudential (US Holdco 1) Limited	Ordinary Shares US\$1	97.62%	
Prudential (US Holdco 2) Limited	Ordinary Shares £1	97.62%	Gibraltar
Prudential Asset Management (Hong Kong) Limited	Ordinary Shares HK\$10	100%	Hong Kong
Prudential Asset Management (Singapore) Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Asset Management Limited	Ordinary Share US\$1	100%	Dubai
Prudential Assurance Company Singapore (Pte) Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Assurance Malaysia Berhad	Ordinary Shares RM1	51%	Malaysia
Prudential Assurance Singapore (Property Services) Pte Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Atlantic Reinsurance Company Limited	Ordinary Share \$1	100%	Ireland
Prudential Australia One Limited	Ordinary Shares £1	100%	
	6% Cumulative Preference Shares	100%	

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Prudential BSN Takaful Bhd	Ordinary Shares RM1	49%	Malaysia
Prudential Corporation Asia Limited	Ordinary Shares HK\$1	100%	Hong Kong
Prudential Corporation Australasia Holdings Pty Limited	Ordinary Shares Aus \$1	100%	Australia
Prudential Finance BV	Ordinary Shares €100	100%	Netherlands
Prudential Four Limited	Ordinary Shares £1	97.62%	
Prudential Fund Management Berhad	Ordinary Shares RM1	48.96%	Malaysia
	Preference Shares RM1	100%	
Prudential Fund Management Services Private Limited	Ordinary Shares S\$1	100%	Singapore
	Preference Shares S\$1	100%	
Prudential IP Services Limited	Ordinary Shares £1	100%	
Prudential Jersey Limited	Ordinary Shares £1	100%	Jersey
Prudential Life Assurance (Thailand) Public Company Limited	Ordinary Shares Baht 10	99.12%	Thailand
Prudential Logistics Limited	Ordinary Shares £1	100%	
Prudential Mauritius Holdings Limited	Ordinary Shares US\$1	100%	
Prudential One Limited (in liquidation)	Ordinary Shares £1	100%	
Prudential Process Management Services India Private Limited	Ordinary Shares Rupees 10	99.97%	India
	Preference Shares Rupees 10	100%	
Prudential Property Investment Management (Singapore) Pte Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Pte Limited	Ordinary Shares Sing\$1	100%	Singapore
Prudential Services Asia Sdn Bhd	Ordinary Shares 1 Ringgit	100%	Malaysia
	Class A Redeemable Prf Shares 10 Ringgit	100%	
	Class B Redeemable Prf Shares US\$10	100%	
Prudential Services Limited	Ordinary Shares £1	100%	
Prudential Services Singapore Pte Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Singapore Holdings Pte Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Three Limited (in liquidation)	Ordinary Shares £1	100%	
Prudential Two Limited (in liquidation)	Ordinary Shares £1	100%	
Prudential Vietnam Assurance Private Limited	Ownership interest US\$1	100%	Vietnam
Prudential Vietnam Fund Management Private Limited Company	Ownership interest US\$1	100%	Vietnam
Prulink Pte Limited	Ordinary Shares S\$1	100%	Singapore
PRUPIM Vietnam Property Fund Limited		100%	Cayman Islands
Quinner AG	Ordinary Shares €1	100%	Germany
Sri Han Suria Sdn Bhd	Ordinary Shares RM 1	51%	Malaysia
	A Redeemable Preference	100%	

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
	Shares (non cumulative) RM 0.01		
	B Redeemable Preference Shares (non cumulative) RM 0.01	100%	
Staple Limited	Ordinary Shares Baht100	100%	Thailand
	12% Cumulative Preference Shares Baht100	25.88%	

Other subsidiaries and associated undertakings, significant holdings and joint ventures (no shares held directly or by nominees) of Prudential Corporation Holdings Limited – no shares held directly by Prudential Corporation Holdings Limited or its nominees:

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Alcona Funding, LLC	Membership Interest	97.62%	USA
APF (BVI) Trust	Ordinary Shares	21.73%	British Virgin Islands
APF 2 Property Investments (S) Pte Limited	Ordinary Shares JPY1m	21.73%	Singapore
APF Finco S.a.r.l	Ordinary Shares Euro €100	21.73%	Luxembourg
APF Holding CH	Ordinary Shares	21.73%	Japan
APF Holding Company S.a.r.l.	Ordinary Shares Euro €100	21.73%	Luxembourg
APF Property Investment (Mauritius) Limited	Ordinary Shares US \$1	21.73%	Mauritius
APF Property Investment (S) Pte Limited	Ordinary Shares US \$1	21.73%	Singapore
APF Property Investments B.V.	Ordinary Shares	21.73%	Netherlands
APF1 S.a.r.l.	Ordinary Shares Euro €100	21.73%	Luxembourg
APF2 S.a.r.l.	Ordinary Shares Euro €100	21.73%	Luxembourg
Apollo Education and Training	Ordinary Shares	21.73%	Vietnam
Asia 1 TMK	Ordinary Shares	21.73%	Japan
	Preference Shares		
Asia 2 TMK	Ordinary Shares	21.73%	Japan
Asia Property Fund	Ordinary Shares US \$10	21.73%	Luxembourg
B2B Solutions, LLC	Member Interests	41.7%	USA
Berrien Funding, LLC	Membership Interest	97.62%	USA
Bravo Sports Holding Corporation	Ordinary Shares	20.4%	USA
	A Preferred Shares	20.27%	
Brooke (Holdco 1) Inc.	Ordinary Shares US\$125	97.62%	USA
Brooke (Holdco 2) Inc.	Ordinary Shares US\$125	100%	USA

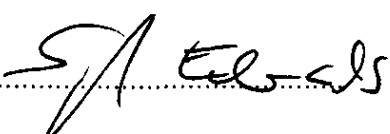
Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Brooke GP	Partnership Interest	97.62%	USA
Brooke Holdings (UK)	Ordinary Shares US\$1	97.62%	
Brooke Holdings LLC	Membership Interest	97.62%	USA
Brooke Investment, Inc.	Ordinary Shares US\$1	97.62%	USA
Brooke Life Insurance Company	Ordinary Shares US\$100	97.62%	USA
Calhoun Funding, LLC	Membership Interest	97.62%	USA
Chandler 19 TMK	Ordinary Shares	21.73%	Japan
Chitose Management YK	Ordinary Shares	21.73%	Japan
Corbyns International Limited	Ordinary Shares	30.07%	British Virgin Islands
Curian Capital, LLC	Membership Interest	97.62%	USA
Curian Clearing LLC (Michigan)	Membership Interest	97.62%	USA
Endeavour, LLC	General Membership Interest	16.1%	USA
	Special Membership Interest	74.39%	
Envoy Media Partners Limited	Ordinary Shares	20%	British Virgin Islands
FBR Financial Services Partners, L.P.	Limited Partnership Interest	23.72%	USA
Fine Sea Investments Limited	Ordinary & Preference Shares	50%	British Virgin Islands
First Dakota Inc	Ordinary Shares US\$1	97.62%	USA
First Dakota of Montana Inc	Ordinary Shares US\$1	97.62%	USA
First Dakota of New Mexico Inc	Ordinary Shares US\$1	97.62%	USA
First Dakota of Texas Inc	Ordinary Shares US\$10	97.62%	USA
First Dakota of Wyoming Inc	Ordinary Shares US\$1	97.62%	USA
GCI Holdings Corporation	Ordinary Shares	74%	USA
Hermitage Management LLC	Membership interests	97.62%	USA
Holborn Finance Holding Company	Ordinary Shares £1	100%	
	Preference Shares £1	100%	
	B Preference Shares £1	100%	
Horizon Capital Partners I, LP	Limited Partnership Interest	34.95%	USA
IFC Holdings, Inc	Ordinary Shares US\$1	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Alabama	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Connecticut	Ordinary Shares US\$1	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Delaware	Ordinary Shares US\$1	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Georgia	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Illinois	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance	Ordinary Shares US\$10	97.62%	USA

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Agency Inc of Maryland			
INVEST Financial Corporation Insurance Agency Inc of Massachusetts	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Montana	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Nevada	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of New Mexico	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Ohio	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Oklahoma	Ordinary Shares US\$1	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of South Carolina	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Texas	Ordinary Shares US\$1	97.62%	USA
INVEST Financial Corporation Insurance Agency Inc of Wyoming	Ordinary Shares US\$10	97.62%	USA
INVEST Financial Corporation Insurance Agency P.A. of Mississippi	Ordinary Shares US\$10	97.62%	USA
Investment Centers of America, Inc.	Ordinary Shares US\$1	97.62%	USA
Jackson Investment Management LLC	Membership Interest	97.62%	USA
Jackson National Asset Management LLC	Capital Contribution	97.62%	USA
Jackson National Life (Bermuda) Limited	Ordinary Shares US\$1	97.62%	Bermuda
Jackson National Life Distributors LLC	Membership Interest	97.62%	USA
Jackson National Life Insurance Company	Ordinary Shares US\$1.15	97.62%	USA
Jackson National Life Insurance Company of New York	Ordinary Shares US\$1000	97.62%	USA
Jake 1 GK	Ordinary Shares	21.73%	Japan
JNL Investors Series Trust	Mutual Fund Shares	97.62%	USA
JNL Series Trust	Mutual Fund Shares	97.62%	USA
JNL Southeast Agency LLC	Membership Interest	97.62%	USA
JNL Variable Fund LLC	Mutual Fund Shares	97.62%	USA
JNLI LLC	Mutual Fund Shares	97.62%	USA
JNLNY Variable Fund I LLC	Mutual Fund Shares	97.62%	USA
Magnet Investors 2000, LLC	Member Interests	26.25%	USA
MegaWill Investment Limited (BVI)	Ordinary Shares US \$1	21.73%	British Virgin Islands
	Ordinary Shares AUD1,000		
Mercantile Capital Partners I, LP	Limited Partnership Interest	36.8%	USA
Mercantile Equity I, LP	Limited Partnership Interest	96.64%	USA
Mercantile Equity III, LP	Limited Partnership Interest	96.64%	USA
Minter Enterprises Limited	Ordinary Shares	21.73%	British Virgin Islands

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
			Islands
Montview Investment Pte Limited	Ordinary Shares	21.73%	Singapore
Murphy & Partners Fund, LP	Limited Partnership Interest	20.3%	USA
Nara Real Property Company Limited	Ordinary Shares	21.73%	Korea
National Planning Corporation	Ordinary Shares NVP	97.62%	USA
National Planning Corporation Insurance Agency, Inc. (Georgia)	Ordinary Shares US\$1	97.62%	USA
National Planning Holdings, Inc.	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Alabama)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Florida)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Idaho)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Massachusetts)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Montana)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Oklahoma)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Texas)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. (Wyoming)	Ordinary Shares US\$1	97.62%	USA
National Planning Insurance Agency, Inc. of Nevada	Ordinary Shares US\$1	97.62%	USA
Nicole Finance Inc.	Ordinary Shares US\$1	97.62%	USA
Northgate 1st ABS Speciality LLC	A non-ABS KRW 5,000 B ABS KRW 5,000	21.73%	Korea
Oriental Ford Holdings Limited	Ordinary Shares	33.42%	Vietnam
Pacific 1 GK	Ordinary Shares	21.73%	Japan
Pacific 2 GK	Ordinary Shares	21.73%	Japan
Park Avenue Investments (Guernsey) Limited (in liquidation)	Ordinary Shares £1	50%	Guernsey
Park Avenue Investments (Singapore) Private Limited (in liquidation)	Ordinary Shares S \$1	100%	Singapore
PGDS (US One) LLC	Membership Interest	97.62%	USA
PGDS (US Two) LLC	Membership Interest	97.62%	USA
Piedmont CDO Trust	Trust Certificates	97.62%	USA
Piedmont Funding LLC	Membership Interest	97.62%	USA
PPM America Capital Partners II, LLC	Membership Interest	61.94%	USA
PPM America Capital Partners III, LLC	Membership Interest	59.06%	USA
PPM America CBO II Management	Partnership Interests	97.62%	USA

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Company			
PPM America Executive Employee II, L.L.C.	Membership Units	97.62%	USA
PPM America Executive Employee L.L.C.	Membership Units	97.62%	USA
PPM America Fund Management GP, Inc.	Ordinary Shares	97.62%	USA
PPM America High Grade CBO I Corp.	Class C Notes (treated as equity) of parent	48.31%	USA
PPM America High Grade CBO I, Ltd.	Class C Notes (treated as equity)	48.31%	Cayman Islands
PPM America High Yield (Cayman Islands) CBO I Company Ltd.	Class C Notes (treated as equity)	58%	Cayman Islands
PPM America High Yield (Delaware) CBO I LLC	Class C Notes (treated as equity) of parent	58%	USA
PPM America Private Equity Fund II LP	Limited partnership interests	61.94%	USA
	General partnership interests	0.31%	
PPM America Private Equity Fund III LP	Limited partnership interests	59.06%	USA
	General partnership interests	0.17%	
PPM America Private Equity Fund LP	Limited partnership interests	52.98%	USA
	General partnership interests	0.1%	
PPM America Special Investments CBO II, L.P.	General Partnership Interest	0.98%	USA
	Limited Partnership Interest	93.72%	
PPM America Special Investments Fund, L.P.	Ordinary Shares	97.62%	USA
PPM America Structured Finance CBO I Corp.	Class C Notes (treated as equity) of parent	43.49%	USA
PPM America Structured Finance CBO I Ltd.	Class C Notes (treated as equity)	43.49%	Cayman Islands
PPM America, Inc.	Ordinary Shares	97.62%	USA
PPM Finance, Inc.	Ordinary Shares	97.62%	USA
PPM Holdings, Inc.	Ordinary Shares	97.62%	USA
PPM MGP (Bermuda), Ltd.	Ordinary Shares	97.62%	Bermuda
PPM Riviera Loan Fund, Ltd.	Preference Shares	24.41%	Cayman Islands
Prudential (A1) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B1) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B2) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B3) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B4) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (Gibraltar Five) Limited	Ordinary Shares	97.62%	Gibraltar
Prudential (Gibraltar Four) Limited	Ordinary Shares US\$1	97.62%	Gibraltar
Prudential (Gibraltar Three)	Ordinary Shares US\$1	97.62%	Gibraltar
Prudential (TC) Limited	Ordinary Shares £1	100%	Guernsey
Prudential (US Holdco 1) BV	Ordinary Shares €100	97.62%	Netherlands

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Prudential (US Holdco 2) BV	Ordinary Shares €100	97.62%	Netherlands
Prudential (US Holdco 3) BV	Ordinary Shares €100	97.62%	Netherlands
Prudential Australia Holdings (UK) Limited (in liquidation)	Ordinary Shares of Aus \$1	100%	
Prudential Australia Holdings (UK) Two Limited (in liquidation)	Ordinary Shares of Aus \$1	100%	
Prudential Properties Trusty (No.2) Pty Limited	Ordinary Shares	21.73%	Australia
Prudential Property Investments (BVI) Limited	Ordinary Shares US \$1	21.73%	British Virgin Islands
Prudential Property Investments (HK) Limited	Non-voting Deferred Shares HK \$1	21.73%	Hong Kong
Prudential Securities Limited	Ordinary Shares £1	100%	
Rimland Corporation	Ordinary Shares	21.73%	British Virgin Island
SERVES 2004-1 Ltd.	Class B-2 Notes (treated as equity)	39.05%	Cayman Islands
SII Insurance Agency, Inc. (Massachusetts)	Ordinary Shares US\$1	97.62%	USA
SII Insurance Agency, Inc. (Wisconsin)	Ordinary Shares US\$1	97.62%	USA
SII Investments, Inc.	Ordinary Shares US\$.01	97.62%	USA
SII Ohio Insurance Agency, Inc.	Ordinary Shares NPV	97.62%	USA
SPC RL Holdings, LLC	Member Interests	21.48%	USA
Squire Capital I LLC	Membership Interests	97.62%	USA
Squire Capital II LLC	Membership Interests	97.62%	USA
Squire Reassurance Company LLC	Membership Interests	97.62%	USA
Strive Pacific Limited	Ordinary Shares	21.73%	Hong Kong
Structured Enhanced Return Vehicle Trust, Series 2001-6	Class A Certificates	36.44%	USA
	Class B Certificates	2.61%	
Tennoz Management YK	Ordinary Shares JPY 10,000	21.73%	Japan
The Holliston Mills, Inc.	Ordinary Shares	74%	USA
The Nam Khang	Ordinary Shares	30%	Vietnam
Vesta 388 Investments Limited	Ordinary Shares	21.73%	Mauritius
Vietnamese French Cattle Feed Joint Stock Co.	Ordinary Shares	40%	Vietnam
WNC Holdings, LLC	Class A Member Interests	20.71%	USA
Wynnefield Equity I, LP	Limited Partnership Interest	96.64%	USA
Wynnefield Equity II, LP	Limited Partnership Interest	96.64%	USA

Secretary:  Date: 25/6/09