

001546/30
363a

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP029

Company Number 1404713

Company Name in full Prudential Corporation Holdings Limited

Date of this return

The information in this return is made up to

Day Month Year

1 3 / 0 6 / 2 0 0 8

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here
Companies House will then send a form
at the appropriate time

Day Month Year

1 3 / 0 6 / 2 0 0 9

Registered Office

Show here the address at the date of
this return

Laurence Pountney Hill

*Any change of
registered office
must be notified
on form 287*

Post town

London

County / Region

UK Postcode

E C 4 R 0 H H

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

7415

If the code number cannot be determined,
give a brief description of principal activity

FRIDAY



A23

AFB6L14W

04/07/2008

185

COMPANIES HOUSE

Form April 2002

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
Page 1

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries)

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname

Address ††

☐

Post town

County/ Region

Country

Details of a new company secretary must be notified on form 288a

Mrs

Sylvia Theresa

Edwards

2 Wolfe Cottages

Vicarage Hill

Westerham

Kent

UK Postcode

T N 1 6 1 T J

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Please list directors in alphabetical order

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

↑↑ Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title			
		Day	Month	Year
	Date of Birth			
	Forename(s)			
	Surname	Prudential public limited company		
<input type="checkbox"/>	Address ^{††}	Laurence Pountney Hill		
	Post town	London		
	County / Region		UK Postcode	
			E C 4 R 0 H H	
	Country	England	Nationality	
	Business occupation			

* Voluntary details

Name * **Style / Title**

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation, or Scottish firm, give the registered or principal office address

Name	* Style / Title												
	Day	Month	Year										
	Date of Birth		<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>										
	Forename(s)												
	Surname												
<input type="checkbox"/>	Address ††												
	Post town												
	County / Region						UK Postcode	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>					
	Country						Nationality						
Business occupation													

Issued share capital

Enter details of all the shares in issue at the date of this return

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued
multiplied by nominal value per
share or total amount of stock)

£1 Ordinary	50,000,000 00	£ 50 000,000 00
Totals	50 000,000 00	£ 50 000,000 00

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my Knowledge and belief

Signed

S J Edwards

Date

03/07/2008

† Please delete as appropriate

† a director /secretary

if you have signed the return send it with the fee to the Registrar of Companies
Cheques should be made payable to
Companies House

This return includes

9

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Group Secretariat

Prudential plc, Laurence Pountney Hill, London, England, EC4R 0HH

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 1404713

Company Name in full Prudential Corporation Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>Prudential Holdings Limited</u> Address <u>Craigforth, Stirling, Scotland</u> UK Postcode <u>FK9 4UE</u>	£1 Ordinary 50000000		
Name _____ Address _____ UK Postcode <u> </u>			
Name _____ Address _____ UK Postcode <u> </u>			

PRUDENTIAL CORPORATION HOLDINGS LIMITED

31 December 2007

Direct subsidiary undertakings (shares held directly or via nominees), associated undertakings, other significant holdings and joint ventures (shares held directly or by nominees) of Prudential Corporation Holdings Limited:

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
BOCI – Prudential Trustee Limited	Ordinary Shares HKD 1m	36%	Hong Kong
BOCI Prudential Asset Management Limited	Ordinary Shares HKD 1m	36%	Hong Kong
CITIC Prudential Fund Management Company Limited	No share capital	49%	China
CITIC Prudential Life Insurance Company Limited	No share capital	50%	China
Furnival Insurance Company Limited	Ordinary Shares £1	100%	Guernsey
GS Eleven Limited (in liquidation)	Ordinary Share £1	100%	
GS Thirty Six Limited (in liquidation)	Ordinary Shares £1	100%	
GS Twenty Two Limited	Ordinary Shares £1	100%	
Hyde Holdco 1 Limited	Ordinary Shares £1	100%	
Hyde Holdco 3 Limited	Ordinary Shares US \$1	100%	
ICICI Prudential Asset Management Company Limited	RS 10/- each	49%	India
ICICI Prudential Life Insurance Company Limited (Joint Venture)	Equity Shares RP10	25 95%	India
ICICI Prudential Trust Limited	RS 10/- each	49%	India
North Sathorn Holdings Company Limited	A Ordinary Shares Baht 10	100%	Thailand
PCA Asset Management Limited	Ordinary Shares JPY\$1,000,000	100%	Japan
PCA International Funds SPC	Management shares US\$1 Participating shares US\$0 0001	100%	Cayman Islands
PCA Investment Trust Management Company Limited	Ordinary Shares KW 10,000	100%	Korea
PCA Life Assurance Company Limited	Ordinary Shares NT\$10	98 8%	Taiwan
PCA Life Insurance Company Limited	Ordinary Shares KW 10,000	100%	Korea
PCA Life Insurance Company Limited	Ordinary Shares JPY 50,000	100%	Japan
Pru IT – Service GmbH	Ordinary Shares Euro1	100%	Germany
Pru Life Insurance Corporation of UK	Ordinary Shares PHP 100	100%	Philippines
Prudential (Luxembourg One) S a r l	Ordinary Shares AUS\$1	100%	Luxembourg
Prudential (Luxembourg Two) S a r l	Ordinary Shares AUS\$1	100%	Luxembourg
Prudential (Netherlands) B V	Ordinary Shares EUR 100	100%	Netherlands

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Prudential Asset Finance Limited (in liquidation)	Ordinary Shares £1	100%	
Prudential Asset Management (Hong Kong) Limited	Ordinary Shares HK\$10	100%	Hong Kong
Prudential Asset Management Limited	Ordinary Share US\$1	100%	Dubai
Prudential Atlantic Reinsurance Company Limited	Ordinary Share \$1	100%	Ireland
Prudential Australia One Limited	Ordinary Shares £1	100%	
	6% Cumulative Preference Shares	100%	
Prudential Australia Two Limited (in liquidation)	Ordinary Shares of Aus \$1	100%	
Prudential BSN Takaful Bhd	Ordinary Shares RM1	49%	Malaysia
Prudential Capital Public Limited Company	Ordinary Shares £1	100%	
Prudential Corporation Asia Limited	Shares HK\$1 00	100%	Hong Kong
Prudential Finance BV	FL100	100%	Netherlands
Prudential GP Limited	Ordinary Shares £1	100%	
Prudential Group Secretarial Services Limited	Ordinary Shares £1	100%	
Prudential IP Services Limited	Ordinary Shares £1	100%	
Prudential Jersey Limited	Shares of £1	100%	Jersey
Prudential Logistics Limited	Ordinary Shares £1	100%	
Prudential Mauritius Holdings Limited	Ordinary Shares US\$1	100%	
Prudential One Limited	Ordinary Shares £1	100%	
Prudential Process Management Services Private Limited	IRP, Rupees 1 00	99 9%	India
Prudential Quest Limited	Ordinary Shares £1	100%	
Prudential Services Asia Sdn Bhd	Ordinary Shares 1 Ringgit	100%	Malaysia
	Class A Redeemable Prf Shares 10 Ringgit	100%	
	Class B Redeemable Prf Shares US\$10	100%	
Prudential Services Limited	Ordinary Shares £1	100%	
Prudential Singapore Holdings Pte Limited	Ordinary Shares S\$1,	100%	Singapore
Prudential Staff Pensions Limited	Ordinary Shares £1	100%	
Prudential Vietnam Assurance Private Limited	Ownership interest US\$1	100%	Vietnam
Quinner AG	Ordinary Shares €1	88%	Germany
Sri Han Suria Sdn Bhd	Ordinary Shares RM 1	51%	Malaysia
	A Redeemable Preference Shares (non cumulative) RM 0 01	100%	
	B Redeemable Preference		

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
	Shares (non cumulative) RM 0 01	100%	
Staple Limited	12% Cumulative Preference Shares Baht100	25 88%	Thailand
	Ordinary Shares Baht100	100%	

Other subsidiary and associated undertakings, other significant holdings and joint ventures (no shares held directly or by nominees) of Prudential Corporation Holdings Limited – no shares held directly by Prudential Corporation Holdings Limited or its nominees.

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Alcona Funding, LLC	Membership Interest	100%	USA
B2B Solutions, LLC	Membership Interest	80%	USA
Berrien Funding, LLC	Membership Interest	100%	USA
Bravo Sports Holding Corp	Preferred and Ordinary Shares	29%	USA
Brooke (Holdco 1) Inc	Ordinary Shares US\$125	100%	USA
Brooke (Holdco 2) Inc	Ordinary Shares US\$125	100%	USA
Brooke (Jersey) Limited	Ordinary Shares US\$1million	100%	Jersey
Brooke GP	Partnership Interest	100%	USA
Brooke Holdings (UK)	Ordinary Shares US\$1	100%	
Brooke Holdings LLC	Membership Interest	100%	USA
Brooke Investment, Inc	Ordinary Shares US\$1	100%	USA
Brooke Life Insurance Company	Ordinary Shares US\$100	100%	USA
Brooke LLC	12,468 Ordinary Shares	100%	USA
	433 Class A preferred shares	100%	
	200 Class B preferred shares	100%	
	100 Class C preferred shares	100%	
	500 Class D preferred shares	100%	
Calhoun Funding, LLC	Membership Interest	100%	USA
Capital H Group, LLC	Preferred and Ordinary Shares	25%	USA
Crescent Telephone Company	Ordinary Shares	100%	USA
Curian Capital, LLC	Membership Interest	100%	USA
Curian Clearing LLC (Michigan)	Membership Interest		USA
Cygnet Capital Partners LP	Limited Partnership Interest	20%	USA

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Echo Bridge Entertainment, LLC	Membership Interest	47%	USA
Endeavour LLC	General Membership Interest	16 49%	USA
	Special Membership Interest	76 2%	
Equestrian Pointe Investors, LLC	Membership Interest	100%	USA
EYCF / PPM Holdings LLC			USA
FBR Financial Services Partners LP	Limited Partnership Interest	24 3%	USA
First Dakota Inc	Ordinary Shares US\$1	100%	USA
First Dakota of Montana Inc	Ordinary Shares US\$1	100%	USA
First Dakota of New Mexico Inc	Ordinary Shares US\$1	100%	USA
First Dakota of Texas Inc	Ordinary Shares US\$10	100%	USA
First Dakota of Wyoming Inc	Ordinary Shares US\$1	100%	USA
GCI Holdings Corp	Ordinary Shares	75 8%	USA
Giang Vo Development JV Company	Ownership Interest	65%	Vietnam
GS Twenty Eight Limited(in liquidation)	Ordinary Shares £1	100%	
Hermitage Management LLC	Membership interests	100%	USA
Holborn Delaware LLC	Membership Interests	100%	USA
Horizon Capital Partners I, LP	Limited Partnership Interest	35 8%	USA
Hyde Dolco SARL	Ordinary Shares US \$1	100%	Luxembourg
IFC Holdings, Inc	Ordinary Shares US\$1	100%	USA
Interdynamics Holdings, Inc	Preferred and Ordinary Shares	29%	USA
International Opportunities India Fund Limited	Ordinary Shares US\$1	100%	Mauritius
	Participating redeemable preference shares US\$100		
International Opportunities Portfolio Management Limited	Ordinary Shares US\$1	100%	Mauritius
	Participating redeemable preference shares US\$100		
INVEST Financial Corporation Insurance Agency Inc of Connecticut	Ordinary Shares US\$1	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Delaware	Ordinary Shares US\$1	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Georgia	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Illinois	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Maryland	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Massachusetts	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Montana	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance	Ordinary Shares US\$10	100%	USA

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Agency Inc of Nevada			
INVEST Financial Corporation Insurance Agency Inc of New Mexico	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Ohio	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Oklahoma	Ordinary Shares US\$1	100%	USA
INVEST Financial Corporation Insurance Agency Inc of South Carolina	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Texas	Ordinary Shares US\$1	100%	USA
INVEST Financial Corporation Insurance Agency Inc of Wyoming	Ordinary Shares US\$10	100%	USA
INVEST Financial Corporation Insurance Agency P A of Mississippi	Ordinary Shares US\$10	100%	USA
Investment Centers of America Inc	Ordinary Shares US\$1	100%	USA
Jackson National Asset Management LLC	Capital Contribution	100%	USA
Jackson National Life (Bermuda) Limited	Ordinary Shares US\$1	100%	Bermuda
Jackson National Life Distributors LLC	Membership Interest	100%	USA
Jackson National Life Insurance Company	Ordinary Shares US\$1 15	100%	USA
Jackson National Life Insurance Company of New York	Ordinary Shares US\$1000	100%	USA
JNL Investors Series Trust	Mutual Fund Shares	100%	USA
JNL Series Trust	Mutual Fund Shares	100%	USA
JNL Southeast Agency LLC	Membership Interest		USA
JNL Variable Fund LLC	Mutual Fund Shares	100%	USA
JNLI LLC	Mutual Fund Shares	100%	USA
JNLNY Variable Fund I LLC	Mutual Fund Shares	100%	USA
Magnet Holdings, LP	Partnership Interest	23 7%	USA
Meadows NRH Associates, LP	Limited Partnership Interest	100%	USA
Meadows NRH, Inc	Ordinary Shares	100%	USA
Mercantile Capital Partners I, LP	Limited Partnership Interest	37 7%	USA
Mercantile Equity I, LP	Limited Partnership Interest	99%	USA
Mercantile Equity III, LP	Limited Partnership Interest	99%	USA
Murphy & Partners Fund, LP	Limited Partnership Interest	20 8%	USA
National Planning Corporation	Ordinary Shares NVP	100%	USA
National Planning Holdings Inc	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Alabama)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Florida)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Idaho)	Ordinary Shares US\$1	100%	USA

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
National Planning Insurance Agency Inc (Massachusetts)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Montana)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Oklahoma)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Texas)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Wyoming)	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc of Nevada	Ordinary Shares US\$1	100%	USA
National Planning Insurance Agency Inc (Georgia)	Ordinary Shares US\$1	100%	USA
Nicole Finance Inc	Ordinary Shares US\$1	100%	USA
Nova Sepadu Sdn Bhd	Preference Shares Rm 0 01	51%	Malaysia
	Ordinary Shares Rm 1	48 96%	
Nth Degree	Preferred and Ordinary LLC Interests	26%	USA
Old Hickory Fund I, LLC			USA
Park Avenue (Singapore Two) Limited	Class A £1	100%	Gibraltar
	Class B Au\$1	100%	
Park Avenue Investments (Guernsey) Limited	Ordinary Shares £1	50%	Guernsey
Park Avenue Investments (Singapore) Private Limited	Ordinary Shares S \$1	100%	Singapore
PCA India Infrastructure Equity Open Limited	Ordinary Shares US\$10	100%	Mauritius
	Participating redeemable preference shares US\$10		
PGDS (Singapore) Pte Limited	Ordinary Shares £1	100%	Singapore
PGDS (UK One) Limited	Ordinary Shares £1	100%	
PGDS (UK Two) Limited	Ordinary Shares £1	100%	
PGDS (US One) LLC	Membership Interest	100%	USA
PGDS (US Two) LLC	Membership Interest	100%	USA
Piedmont Funding, LLC	Membership Interest	100%	USA
PPM America Capital Partners II, LLC	Membership Interest	63 45%	USA
PPM America Capital Partners III, LLC	Membership Interest	61 5%	USA
PPM America CBO II Management Company	Partnership Interests	100%	Bermuda
PPM America Executive Employee II LLC	Membership Units	100%	USA
PPM America Executive Employee LLC	Membership Units	90 65%	USA
PPM America Fund Management GP, Inc	Ordinary Shares	100%	USA
PPM America High Grade CBO I Corp	Ordinary Shares	100%	USA

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
PPM America High Grade CBO I Limited	Class C Notes (treated as equity)	49.49%	Cayman Islands
PPM America High Yield (Cayman Islands) CBO I Company Limited	Class C Notes (treated as equity)	59.42%	Cayman Islands
PPM America High Yield (Delaware) CBO I LLC	No share capital	100%	USA
PPM America Inc	Ordinary Shares	100%	USA
PPM America Private Equity Fund II LP	Limited partnership interests	100%	USA
	General partnership interests	0.5%	
PPM America Private Equity Fund LP	Limited partnership interests	100%	USA
	General partnership interests	Approx 0.5%	
PPM America Special Investments CBO II LP	General Partnership Interest	1%	USA
	Limited Partnership Interest	60%	
PPM America Special Investments Fund LP	General Partnership Interest	1%	USA
	Limited Partnership Interest	96%	
PPM America Structured Finance CBO I Corp	Ordinary Shares	100%	USA
PPM America Structured Finance CBO I Limited	Class C Notes (treated as equity)	44.55%	Cayman Islands
PPM Finance Inc	Ordinary Shares	100%	USA
PPM Holdings Inc	Ordinary Shares	100%	USA
PPM MGP (Bermuda) Limited	Ordinary Shares	100%	Bermuda
PPM Riviera Loan Fund, Limited	Preference Shares	25%	Cayman Islands
Pru India Equity Open Limited	Ordinary Shares US\$10.00	100%	Mauritius
Pru Pte Limited	Ordinary Shares Sing \$1	100%	Singapore
Prudential – AA (Joint Venture) Company	No share capital	70%	Vietnam
Prudential (A1) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B1) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B2) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B3) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (B4) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (Gibraltar Five) Limited	Ordinary Shares	100%	Gibraltar
Prudential (Gibraltar Four) Limited	Shares of US\$1	100%	Gibraltar
Prudential (Gibraltar Three)	Ordinary Shares US \$1	100%	Gibraltar
Prudential (Gibraltar Two) S a r l	Ordinary Shares US \$1	100%	Luxembourg
Prudential (Gibraltar) Limited	Ordinary Shares of £1	100%	Gibraltar
Prudential (Luxembourg One) & Prudential (Luxembourg Two) SeNc	Partnership	100%	Luxembourg
Prudential (TC) Limited	Ordinary Shares £1	100%	Guernsey
Prudential (US Holdco 1) BV	Euro 100	100%	Netherlands

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
Prudential (US Holdco 1) Limited	US\$1	100%	
Prudential (US Holdco 2) BV	Euro 100	100%	Netherlands
Prudential (US Holdco 2) Limited	Ordinary Shares £1	100%	Gibraltar
Prudential (US Holdco 3) BV	Euro 100	100%	Netherlands
Prudential Asset Management (Singapore) Limited	Ordinary Shares Sing\$1	100%	Singapore
Prudential Assurance Company Singapore (Pte) Limited	Ordinary Shares Sing\$1	100%	Singapore
Prudential Assurance Malaysia Berhad	Ordinary Shares RM1	51%	Malaysia
Prudential Assurance Singapore (Property Services) Pte Limited	Ordinary Shares Sing\$1	100%	Singapore
Prudential Australia Holdings (UK) Limited (in liquidation)	Ordinary Shares of Aus \$1	100%	
Prudential Australia Holdings (UK) Two Limited (in liquidation)	Ordinary Shares of Aus \$1	100%	
Prudential Corporation Australasia Holdings Pty Limited	Ordinary Shares Au\$1	100%	Australia
Prudential Corporation Limited	Ordinary Au\$1	100%	
	Participating Preference Shares Au\$1	100%	
	Ordinary Shares £1	100%	
Prudential Financial Services Ireland One	Ordinary Shares A\$1	100%	Ireland
	Ordinary Shares A\$ 0 01	100%	
Prudential Financial Services Ireland Two	Ordinary Shares A\$1	100%	Ireland
Prudential Four Limited	Ordinary Shares £1	100%	
Prudential Fund Management Berhad	Ordinary Shares RM1	48 96%	Malaysia
	Preference Shares RM1	100%	
Prudential Fund Management Services Private Limited	Ordinary Shares S\$1	100%	Singapore
	Preference Shares S\$1	100%	
Prudential Investments (UK) Limited	Ordinary Shares £1	100%	
	Preference Shares £1	100%	
Prudential Life Assurance (Thailand) Public Company Limited	Ordinary shares Baht 10	24 82%	Thailand
Prudential Property Investment Management (Singapore) Pte Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Pte Limited	Ordinary Shares Sing\$1	100%	Singapore
Prudential Services Singapore Pte Limited	Ordinary Shares S\$1	100%	Singapore
Prudential Three Limited	Ordinary Shares £1	100%	
Prudential Two Limited	Ordinary Shares £1	100%	
Prudential Vietnam Fund Management Private Company Limited	Ownership interest US\$1	100%	Vietnam
Prulink Pte Limited	Ordinary Shares S\$1	100%	Singapore

Name	Classes of Shares held	Proportion held	Country of Incorporation or place of registration if other than Great Britain
SERVES 2004-1 Limited	Class B-2 Notes (treated as equity)	40%	Cayman Islands
SERVES 2006-1 Limited	Class D-1 Notes (treated as equity)	20%	Cayman Islands
SII Insurance Agency Inc (Massachusetts)	Ordinary Shares US\$1	100%	USA
SII Insurance Agency Inc (Wisconsin)	Ordinary Shares US\$1	100%	USA
SII Investments Inc	Ordinary Shares US\$ 01	100%	USA
SII Ohio Insurance Agency Inc	Ordinary Shares NPV	100%	USA
Sterigenics Finance GP LLC	LLC Member Units	100%	USA
Sterigenics Holdings, Inc	Preferred and Ordinary Shares, Promissory Note	26%	USA
Structured Enhanced Return Vehicle Trust, Series 2001-6	Class A Certificates	37 33%	USA
	Class B Certificates	100%	
The Holliston Mills, Inc	Ordinary Shares	100%	USA
WNC	Preferred and Ordinary LLC Interests	29%	USA
Wynnefield Equity I LP	Limited Partnership Interest	99%	USA

Secretary

J. Edwards

Date

3 / 7 / 08