


Company Number 01403551

4C GROUP LIMITED
(the "Company")

**COMPLIANCE STATEMENT MADE FOR THE PURPOSES OF SECTION 644(5) OF THE
COMPANIES ACT 2006 (THE "ACT") ON 1 October 2010**

I, the director named below (being the only director of the Company as at the date of this Statement), confirm that

- 1 the attached solvency statement made pursuant to section 643 of the Act by all of the directors of the Company for the purposes of section 642 of the Act (the "Solvency Statement"), was made on 1 October 2010, being not more than 15 days before the date on which the attached special resolution (pursuant to section 641(1) of the Act) was passed by the Company as a written resolution on 1 October 2010 (the "Written Resolution"), and
- 2 a copy of the Solvency Statement was provided to all the members of the Company at the same time as the Written Resolution was circulated, in accordance with section 642(2) of the Act

Signed by 
Hugo Beer

Date 1 October 2010

