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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

004402/40

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

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1375005

Name of company

* RELIABLE CONSTRUCTION LIMITED

Date of creation of the charge

31st AUGUST 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£208,973 and all other money, liabilities and obligations now or in the future owed or incurred by the Company to the Lender of any kind, however arising and in any currency, whether or not immediately payable, whether certain or contingent, whether sole or joint, whether as principal or as surety, whether or not the Lender was the original creditor in respect thereof, and including (without limitation) interest, commission, costs, charges and expenses charged by the Lender at rates agreed between it and the Company or, in the absence of express agreement, in accordance with the Lender's normal practice for the time being.

Names and addresses of the mortgagees or persons entitled to the charge

BANDON HOLDINGS LIMITED (CRN 5160717) APEX HOUSE GRAND ARCADE
LONDON

Postcode N12 0EJ

Presentor's name, address and
reference (if any):

Foreman Laws
~~25 Bancroft~~
~~Hitchin~~ SG5 1JW
DX 7102 HITCHIN

For official
Mortgage seci

A02
COMPANIES HOUSE0714
03/09/04

Time critical reference

Short particulars of all the property mortgaged or charged

1. By way of first fixed equitable charge all Land which the Company now owns and will acquire in the future;
2. By way of separate first fixed charges:
 - all the goodwill and uncalled capital of the Company, present or future;
 - the Securities;
 - the Insurances;
 - the Intellectual Property;
 - the Debts;
 - the Rents;
 - the Asset Contracts;
 - the Other Claims;
 - the Fixed Plant and Equipment; and
 - the Loose Plant and Equipment;
3. By way of first floating charge all those Assets which are not for any reason effectively charged by the Debenture by way of fixed charge or mortgage, including (without limitation) any heritable property of the Company situated in Scotland.

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this margin

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lettering

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payable to
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charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Date

31/08/04

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01375005

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 31st AUGUST 2004 AND CREATED BY RELIABLE CONSTRUCTION LIMITED FOR SECURING £208,973 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANDON HOLDINGS LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd SEPTEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th SEPTEMBER 2004.

GRH
DX



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —