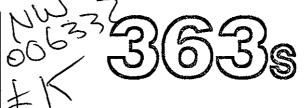


COMPANIES HOUSE



S

THE REGISTRAR OF COMPANIES

COMPANIES HOUSE CROWN WAY

CARDIFF CF4 3UZ



of company number 01373440

company name

CHAPTER II PRODUCTIONS LIMITED

company type

PRIVATE COMPANY LIMITED BY SHARES

This form should be completed in black.

The information printed below is taken from Companies House records as at 05/02/98 If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
2 1	012	9 8

this earlier date.

ay	Month	Year	Day	Month	Yea
1	0 2	9 8			

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Month Year

If you are making the return up to an earlier date, show the date here. Please note that the form must

be delivered to Companies House within 28 days of

Registered Office (See note 3)

This is the address registered by Companies House.

ROOMS 581/599 THIRD FLOOR SALISBURY HOUSE LONDON WALL LONDON EC2M 5QU

Principal business activities (See note 4)

Trade classification is 9305 OTHER SERVICE ACTIVITIES

If the code cannot be determined from the notes, give a brief description of principal activity.

· :

01373440 Register of members (See note 5)	If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.
The register is kept at REGISTERED OFFICE	
Register of debenture holders (See note 6)	
Any register of debenture holders (or duplicate) is kept at	
Company Secretary (See note 7)	
Particulars of a new secretary must be notified on form 288.	Day Month Year Date of any change.
SOUTH EASTERN SECRETARIAT LIMITED ROOMS 581-599 THIRD FLOOR SALISBURY HOUSE LONDON WALL LONDON EC2M 5QU	
If this person has ceased to be secretary, please state when.	Day Month Year Date of resignation.
Directors (See note 7)	Day Month Year
Particulars of a new director must be notified on form 288. GORDON	Date of any change.
RADLEY 5858 LUCAS VALLEY ROAD NICASIO MARIN COUNTY CALIFORNIA 94946 USA	
Date of Birth:- 17/08/46 Nat:AMERICAN Occ:ATTORNEY	
If this person has ceased to be director, please state when.	Day Month Year Date of resignation. LUCASFILM (UK) LTD
Show any relevant current and previous directorships. Page 2	CHAPTER II PRODUCTIONS LTDCHAPTER III PRODUCTIONS LTD

01373440 If the information shown needs amendment, give details below and the date of any change. **Directors - continued** Month Year Particulars. Date of any change. BARRY HOWARD SMITH 10TH FLOOR BEAUFORT HOUSE 15 ST BOTOLPH STREET LONDON EC3A 7EE Date of Birth:- 08/09/49 Nat:BRITISH Occ:SOLICITOR Day Month Year If this person has ceased to be director, please Date of resignation. state when. Show any relevant current and previous directorships. Day Month Year Particulars. Date of any change. NO MORE DIRECTORS - ADDITIONAL SECRETARIES OR DIRECTORS MUST BE NOTIFIED ON FORM 288a. Day Month Year If this person has ceased to be director, please Date of resignation. state when. Show any relevant current and previous directorships. Day Month Year Particulars. Date of any change. NO MORE DIRECTORS - ADDITIONAL SECRETARIES OR DIRECTORS MUST BE NOTIFIED ON FORM 288a. Day Month Year If this person has ceased to be director, please Date of resignation. state when.

Show any relevant current and previous directorships.

Page 3

01373440 Issued Share Capital (See note 8)	Class (eg Ordinary/	Number of shares issued	Aggregate nominal value	
Enter details of all shares in issue at the date of this return.	Preference etc)		(ie Number of shares issued multiplied by nominal value per share)	
	ORDINARY	100	100	
			<u> </u>	
	Totals	100	£100	
List of past and present members (See note 9)				
(Use attached schedule where appropriate) A full list is required if one was not included with either of the last two returns.	There were no	changes in the pe	Please mark the appropriate box. riod /	
The last full members list was at 21/02/96	A list of chang	es is enclosed embers is enclose	on paper paper	
Elective resolutions (See note 10) (Private companies only) If an elective resolution is in force at the date of		····		
this return to dispense with annual general meetings, mark this box. If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.		Gest on botelet South Eastean sec	oreyaran dowea	
Certificate I certify that the information given in this return is true to the best of my knowledge and belief. I enclose the fee of £15.	Signed Date 2	2 98	Secretary/Wineator * *(delete as appropriate) continuation sheets.	
Cheques should be made payable to Companies House .	(enter number) Please ensure that you have completed all sections on this page.			
To whom should Companies House direct any enquiries about the information shown in this return?>	CHARTERED A	ACCOUNTANTS, HOUSE, LON Postcode	EÇ2M 5QU.	
	relephone U.	1/1-200-2241	Ext -	

BARRY SMITH - DIRECTORSHIPS

1.	Cypress Point Productions Limited	Dissolved	24/03/92
2.	Blade Runner Limited	Dissolved	23/03/93
3.	Star Wars Productions Limited		
5.	Chapter II Productions Limited		
6.	Chapter III Productions Limited		
7.	Lucasfilm (UK) Limited		