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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

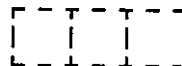
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number



01357507

Name of company

* B & M Bargains (W & R) Limited

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 11th October 1996 the nominal capital of the company has been increased by £ 905,000 beyond the registered capital of £ 1,000,000.

†The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

C Ordinary Shares of 50p each carrying the rights set out in the Articles of Association adopted on even date herewith

Please tick here if
continued overleaf



Signed

P.N. Billington

Designation Director

Date 11.10.96

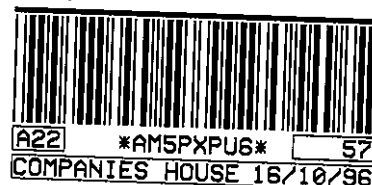
Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Presentor's name, address and
reference (if any):

For official use

General section

Post room



OYEZ

The Solicitors' Law Stationery Society Ltd, Oyez House, 7 Spa Road, London SE16 3QQ

Companies G123

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