

**INSTORE RETAILING LIMITED (THE COMPANY)**

**COMPANY NUMBER: 01330505**

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006") MADE ON 25/07, 2017

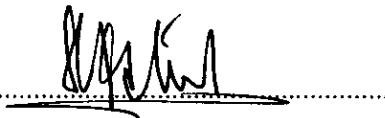
We, the directors of the Company named below, make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to sole member on 25/07 2017, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (the "Solvency Statement") on 25/07 2017 and the resolution approving the reduction of capital (the "Resolution") was passed as a written resolution on 25/07 2017.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole member at or before the time at which the proposed Resolution was sent or submitted to him.


Signed by:



**HEMANT PATEL**

Date 25/07/2017

Signed by:



**ABDUL AZIZ TAYUB**

Date 25/07/2017

