

Nature's Way Limited

**Annual report and financial statements
for the year ended 30 September 2008**

Registered number: 1321124

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Nature's Way Limited

Annual report and financial statements for the year ended 30 September 2008

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Nature's Way Limited

Directors report for the year ended 30 September 2008

The directors present their annual report and financial statements for the year ended 30 September 2008.

Principal activity

The company did not trade at any time during the financial year.

Directors

The directors who served during the year and subsequently were as follows:

M Moran

H Kamil

B Vickers (Resigned 30 September 2008)

R Craddock

G Day (Resigned 30 September 2008)

P Aldis

M Kendrick (Appointed 01 October 2008)

H Kamil is an officer of NBTY Inc., the ultimate controlling parent company and their interests are disclosed in the accounts of that company.

The interests of the other directors are disclosed in the accounts of NBTY Europe Limited.

Statement of directors' responsibilities

The directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The financial statements are required by law to give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period.

In preparing those financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business, in which case there should be supporting assumptions or qualifications as necessary.

The directors confirm that they have complied with the above requirements in preparing the financial statements.

Nature's Way Limited

Directors' report for the year ended 30 September 2008 (continued)

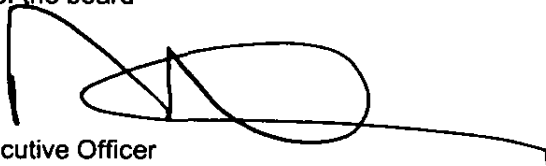
Statement of directors' responsibilities (continued)

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The directors are responsible for the maintenance and integrity of the company's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

By order of the board

P Aldis
Chief Executive Officer
27 January 2009

A handwritten signature in black ink, consisting of a large, stylized loop followed by a horizontal line extending to the right.

Nature's Way Limited

Profit and loss account for the year ended 30 September 2008

During the financial year, and the preceding financial year, the company did not trade and received no income and incurred no expenditure. Consequently, during these periods the company made neither a profit nor a loss.

Nature's Way Limited

Balance sheet as at 30 September 2008

	Notes	2008 £	2007 £
Current liabilities			
Creditors : amounts falling due within one year	2	(280,267)	(280,267)
Net current liabilities and net liabilities		(280,267)	(280,267)
Capital and reserves			
Called up share capital	3	100	100
Profit and loss account		(280,367)	(280,367)
Total equity shareholders' funds		(280,267)	(280,267)

For the year ended 30 September 2008 the company was entitled to the exemption under section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with section 249(B)(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- ensuring the company keeps accounting records which comply with section 221, and
- preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to financial statements, so far as applicable to the company.

The financial statements on pages 3 to 5 were approved by the board of directors on 28 January 2009 and were signed on its behalf by:



R Craddock
Director

Nature's Way Limited

Notes to the financial statements for the year ended 30 September 2008

1 Accounting policies

The financial statements have been prepared under the historical cost convention and in accordance with applicable Accounting Standards.

The financial statements have been prepared on a going concern basis as the directors have had assurances from an intermediate parent company that sufficient financial support will be provided to enable the company to meet its liabilities as they fall due.

2 Creditors: amounts falling due within one year

	2008	2007
	£	£
Amounts owed to group undertakings	280,267	280,267

3 Share capital

	2008	2007
	£	£
Authorised:		
Ordinary shares of £1 each	100	100
Allotted and fully paid:		
Ordinary shares of £1 each	100	100

4 Ultimate parent company

The immediate parent company is Holland & Barrett Retail Limited, a company incorporated in Great Britain and registered in England and Wales.

The Company's ultimate controlling parent company is NBTY Inc., a company incorporated in the United States of America. Copies of the ultimate controlling parent's consolidated financial statements may be obtained from NBTY Inc., 90 Orville Drive, Bohemia, New York 11716, USA.