

Section 89(3)

The Insolvency Act 1986
 Members' Voluntary Winding up
 Declaration of Solvency Embodying
 a Statement of Assets and Liabilities
 Pursuant to Section 89(3) of the
 Insolvency Act 1986

S.89(3)

For official use

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To the Registrar of Companies

Company Number

01306295

Name of Company

(a) Insert full
name of
company

(a) SWISS RE FRANKONA REINSURANCE LIMITED

(b) Insert full
name(s) and
address(es)

We (b)

Michael Patrick Lyons of 30 St Mary Axe, London, EC3A 8EP
 Alan John Titchener of 30 St Mary Axe, London, EC3A 8EP

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

*Michael Lyons**Alan John Titchener*

Date

28 November 2008

Presenter's name,
address and
reference (if any)

Grant Thornton UK LLP
 30 Finsbury Square
 London
 EC2P 2YU

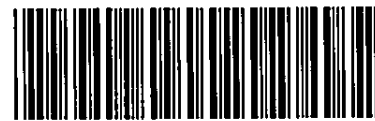
Ref RGW/CJF/S40209900

For official use

Liquidation Section

Post Room

WEDNESDAY



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COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

01306295

Name of Company

SWISS RE FRANKONA REINSURANCE LIMITED

Presented by

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Declaration of Solvency

(a) Insert name(s)
and
address(es)

We
Michael Patrick Lyons of 30 St Mary Axe, London, EC3A 8EP
Alan John Titchener of 30 St Mary Axe, London, EC3A 8EP

(b) Delete as
applicable

being all the directors of

(c) Insert name of
company

Swiss Re Frankona Reinsurance Limited

(d) Insert a
period of months
not exceeding 12

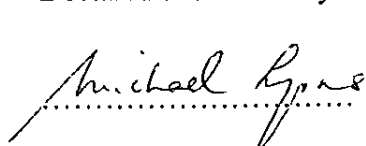
do solemnly and sincerely declare that we have made a full inquiry into the
affairs of this company, and that, having done so, we have formed the opinion
that this company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding up.

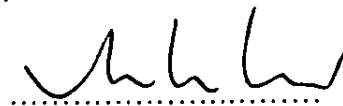
(e) Insert date

We append a statement of the company's assets and liabilities as at 28
November 2008 being the latest practicable date before the making of this
declaration.

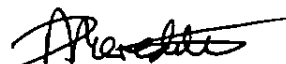
We make this solemn declaration, conscientiously believing it to be true, and by
virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 30 St Mary Axe, London, EC3A 8EP





this 28th day of November 2008

Before me 
ALEX MEREDITH

Solicitor or Commissioner of Oaths

Statement as at 28 November 2008 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities expected to rank			Estimated to realise or to rank for payment to nearest £
Assets:			£
Balance at bank			
Cash in hand			
Marketable securities			
Bills receivable			
Trade debtors			
Loans and advances			
Unpaid calls			
Stock in trade			
Work in progress			
Freehold property			
Leasehold property			
Plant and machinery			
Furniture, fittings, utensils etc			
Patents, trade marks etc			
Investments other than marketable securities			
Other property, viz			
Inter-company debtor			4,140,475
Estimated realisable value of assets			4,140,475
Liabilities:			£
Secured on specific assets, viz			
Secured by floating charge(s)			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
Trade accounts			
Bills payable			
Accrued expenses			
Other liabilities			(86,379)
Contingent liabilities			
Estimated surplus after paying debts in full			4,054,096

Remarks:

Costs of liquidation being met by a third party

Dir Dir Sol 