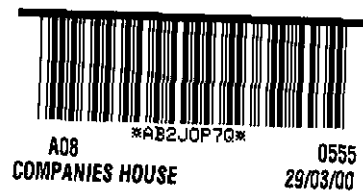


K G M ROOFING (LINCOLN) LIMITED
ABBREVIATED FINANCIAL STATEMENTS
FOR THE YEAR ENDED
30TH NOVEMBER 1999

Registered number. 1304647 (England and Wales)

J Nicholson & Co.
Chartered Accountants



K G M ROOFING (LINCOLN) LIMITED - 30/11/99

ABBREVIATED FINANCIAL STATEMENTS

for the year ended 30th November 1999

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**ACCOUNTANTS' REPORT ON THE UNAUDITED FINANCIAL STATEMENTS TO THE DIRECTORS
OF K G M ROOFING (LINCOLN) LIMITED**

You are responsible for the preparation of the financial statements for the year ended 30th November 1999 set out on pages 4-5 and you consider that the company is exempt from an audit. In accordance with your instructions, we have compiled these unaudited financial statements in order to assist you to fulfil your statutory responsibilities, from the accounting records and information and explanations supplied to us.

**J Nicholson & Co.
67 Newland
Lincoln
LN1 1YN**


Chartered Accountants

Date: 17/3/2000

ABBREVIATED BALANCE SHEET

	As at 30.11.99	As at 30.11.98
	£	£
Assets		
Cash at Bank and in Hand	Nil	Nil
Liabilities		
Creditors Amounts falling due within one year	Nil	Nil
	<u>Nil</u>	<u>Nil</u>
Capital and Reserves		
Authorised Share Capital 100 Ordinary Shares of £1 each		
Share Capital Issued and Fully Paid Ordinary Shares of £1 each	100	100
Profit and Loss Account	-100	-100
	<u>Nil</u>	<u>Nil</u>

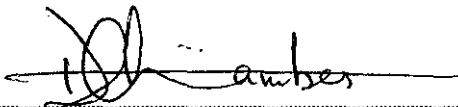
The financial statements are prepared under the historical cost convention.

The ultimate holding company is Lindum Group Limited which was incorporated in England.

The company was dormant within the meaning of Section 250 of the Companies Act 1985, throughout the financial

The abbreviated financial statements which have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies were approved by the Board of Directors on

17/3/2000



D C Chambers - Director

IMPORTANT NOTICE

LINDUM GROUP LIMITED - THE ULTIMATE HOLDING COMPANY - SINCE 1994. PLEASE REFER TO LINDUM GROUP LIMITED REGISTERED IN ENGLAND UNDER COMPANY REGISTRATION NO 1236338. K G M ROOFING IS A TRADING NAME OF THE ROOFING DIVISION OF LINDUM GROUP LIMITED.