K G M ROOFING (LINCOLN) LIMITED

FINANCIAL STATEMENTS

FOR THE YEAR ENDED

30TH NOVEMBER 2001

Registered number. 1304647

J Nicholson & Co.
Chartered Accountants

FINANCIAL STATEMENTS

for the year ended 30th November 2001

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COMPANY INFORMATION

for the year ended 30th November 2001

INCORPORATED	24th March 1987
NUMBER	1304647
CHAIRMAN	D C Chambers
OTHER DIRECTORS	H F F Kok G D Whitaker S A Clatworthy C Burges M J Papworth
SECRETARY	H F F Kok
REGISTERED OFFICE	Lindum House Lindum Business Park Station Road North Hykeham Lincoln LN6 3QX
ACCOUNTANTS	J Nicholson & Co. Chartered Accountants 67 Newland Lincoln LN1 1YN

DIRECTORS' REPORT FOR THE YEAR ENDED 30TH NOVEMBER 2001

The directors present their report and the financial statements for the year ended 30th November 2001.

Principal activity

The company is dormant and has not traded during the year.

Directors

The directors of the company during the year and their interests in the shares of the company as recorded in the register of directors' interests were as follows

	30th November 2001 Ordinary Shares	1st December 2000 Ordinary Shares
D C Chambers	Nil	Nil
H F F Kok	Nil	Nil
G D Whitaker	Nil	Nil
S A Clatworthy	Nil	Nil
C Burges	Nil	Nil
M J Papworth	Nil	Nil

This report, which has been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 applicable to small companies, was approved by the board of directors on 16th MAY 2002 and signed on its behalf by

H F F Kok - Secretary

Lindum House
Lindum Business Park
Station Road
North Hykeham
Lincoln
LN6 3QX

Date: 16th MAY 2002

ACCOUNTANTS' REPORT ON THE UNAUDITED FINANCIAL STATEMENTS TO THE DIRECTORS

OF K G M ROOFING (LINCOLN) LIMITED

As described on the balance sheet you are responsible for the preparation of the financial statements for the year ended 30th November 2001 set out on pages 4 and 5 and you consider that the company is exempt from an audit under the provisions of section 249AA(1) of the Companies Act 1985. In accordance with your instructions, we have compiled these unaudited financial statements in order to assist you to fulfil your statutory responsibilities, from the accounting records and information and explanations supplied to us.

J Nicholson & Co.
67 Newland
Lincoln
LN1 1YN

J. Nicholson & Co

Chartered Accountants

Date: 17th MAY 2002

PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 30TH NOVEMBER 2001

The company has not traded during the year or the preceding year. During these years the company received no income and incurred no expenditure, therefore neither making a profit nor loss.Therefore no profit and loss account is attached. Certain items of expenditure were paid on behalf of the company by its parent, Lindum Group Limited.

BALANCE SHEET

	Note	As at 30.11.01	As at 30.11.00
		£	£
Assets			
Cash at bank and in hand		Nil	Nil
Liabilities			
Creditors Amounts falling due within one year		Nil	Nil
Net assets		Nil	Nil
Capital and Reserves			
Called up share capital	2	100	100
Profit and loss account		-100	-100
Total shareholders' funds		Nil	Nil

The directors consider that for the year ended 30th November 2001 the company was entitled to exemption under subsection 1 of section 249AA of the Companies Act 1985. No member or members have deposited a notice requesting an audit for the current financial year under subsection 2 of section 249B of the Act.

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with section 221 of the Companies Act 1985 and preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of section 226 and which otherwise comply with the requirements of the Act relating to financial statements, so far as applicable to the company.

The financial statements on pages 4 and 5 were approved by the Board of Directors on 16th MAY 2002 and signed on its behalf by

.... **D C Chambers - Director**

IMPORTANT NOTICE

LINDUM GROUP LIMITED - THE ULTIMATE HOLDING COMPANY - SINCE 1994. PLEASE REFER TO LINDUM GROUP LIMITED REGISTERED IN ENGLAND UNDER COMPANY REGISTRATION NO 1236338. K G M ROOFING IS A TRADING NAME OF THE ROOFING DIVISION OF LINDUM GROUP LIMITED.

K G M ROOFING (LINCOLN) LIMITED - 30/11/01

NOTES ON FINANCIAL STATEMENTS

1 **Accounting policies**

Basis of accounting

The financial statements have been prepared under the historical cost accounting rules.

2 **Share capital**

	2001		2000	
	No.	**£**	**No.**	**£**
Authorised:-				
Ordinary shares of £1 each	100	100	100	100
Allotted, called up and fully paid:-				
Ordinary shares of £1 each	100	100	100	100

3 **Holding company**

The ultimate holding company is Lindum Group Limited.