

**RHINE FOUR LIMITED**  
**BALANCE SHEET AS AT 30 SEPTEMBER 2001**

	2001 £	2000 £
<b>Fixed Assets</b>		
Investments	20,000	20,000
<b>Current Assets</b>		
Debtors	68,737	68,737
<b>NET CURRENT ASSETS</b>	<u>68,737</u>	<u>68,737</u>
<b>NET ASSETS</b>	<u>88,737</u>	<u>88,737</u>
Represented by:		
<b>Share Capital</b>		
Authorised:		
900 Ordinary shares of £1 each	900	900
5,000 Deferred shares of £1 each	5,000	5,000
	<u>5,900</u>	<u>5,900</u>
<b>Capital and Reserves</b>		
Allotted, called up and fully paid		
200 Ordinary shares of £1 each	200	200
5,000 Deferred shares of £1 each	5,000	5,000
Profit and loss account	83,537	83,537
<b>EQUITY SHAREHOLDERS' FUNDS</b>	<u>88,737</u>	<u>88,737</u>

The Company was dormant (within the meaning of Section 259 of the Companies Act 1985 as amended) throughout the year ended 30 September 2001.

For the year ended 30 September 2001 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985).

The directors acknowledge their responsibility for:

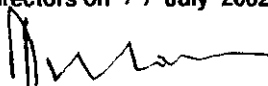
- ensuring the company keeps accounting records which comply with Section 221
- preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period, and of its profit or loss for the financial period, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

At the start of the financial period, the ultimate parent company and controlling party was Granada Compass PLC.

On 1 February 2001, Compass Group PLC (formerly Compass Demerger Limited) demerged from Granada Compass PLC and from that date the directors consider Compass Group PLC to be the ultimate parent and controlling entity. Copies of the group accounts referred to above can be obtained from Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ.

All of the above companies are incorporated in Great Britain and registered in England and Wales.

These financial statements were approved by the board of directors on 19 July 2002 and signed on its behalf by

  
**DG MORTIMER**

**DIRECTOR**

