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COMPANIES FORM No. 395

10068/13.
395

CHWP000

Please do not
write in
this margin*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

		3
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01265116

Name of company

* insert full name
of Company

* Avonbar Limited

Date of creation of the charge

15 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

General Debenture

Amount secured by the mortgage or charge

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY ON ANY ACCOUNT
WHATSOEVER, UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE.

Names and addresses of the mortgagees or persons entitled to the charge

Vincent David Young and Morgan Lloyd Trustees Limited as trustees of the Avonbar Pension

Scheme c/o Morgan Lloyd Trustees Limited, The Pavilions, 69-71 Macrae Road Eden Office Park

Ham Green Bristol

Postcode

BS20 0DD

Presenter's name address and
reference (if any):

Morgan Lloyd Administration Limited
The Pavilions, Eden Office Park
Ham Green
Bristol BS20 0DD

For official Use (02/06)
Mortgage Section

Post room

WEDNESDAY



AUP7VDPX

A11

30/09/2009

83

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

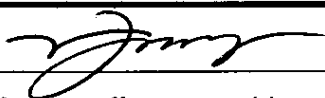
SEE attached Schedule

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Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

15/9/09

On behalf of [company][mortgagee/chargee]†

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

1. First legal mortgage, all real property whether registered or unregistered
2. First fixed charge over:
 - (a) all Properties acquired by the Borrower in the future;
 - (b) all present and future interests of the Borrower not effectively mortgaged or charged under the preceding provisions in, or over, freehold or leasehold property;
 - (c) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties;
 - (d) all licences, consents and authorisations (statutory or otherwise) held or required in connection with the Borrower's business or the use of any Charged Property, and all rights in connection with them;
 - (e) all present and future goodwill and uncalled capital for the time being of the Borrower;
 - (f) all the Equipment;
 - (g) all the Intellectual Property and all fees and royalties derived from, or incidental to, the Intellectual Property;
 - (h) all the Book Debts;
 - (i) all the Investments; and
 - (j) all monies from time to time standing to the credit of its accounts with any bank, financial institution or other person.
3. assigns to the Pension Scheme, by way of first fixed charge, all its rights in any policies of insurances or assurance present or future (including, without limitation, any insurances relating to the Properties or the Equipment); and
4. by way of first floating charge, all the undertaking, property, assets and rights of the Borrower at any time not effectively mortgaged, charged or assigned pursuant to the above



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 1265116
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 15
SEPTEMBER 2009 AND CREATED BY AVONBAR LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO VINCENT DAVID YOUNG AND MORGAN LLOYD
TRUSTEES LIMITED UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 30
SEPTEMBER 2009**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 SEPTEMBER
2009**



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**