The Insolvency Act, 1986 Administration Order

S.21(2)

Pursuant to Section 21(2) of the **Insolvency Act 1986**

For official use

To the Registrar of Companies

Company Number 01235852

Name of Company

Aberdeen Steak Houses Group plc

We

Shay Bannon 8 Baker Street

London W1U 3LL Raymond Hocking

8 Baker Street

London W1U3LL

Joint Administrators of the company attach a copy of the Administration Order.

Signed

Joint Administrator

Date: 3 October 2002

Presenter's name address and reference (if any):

BDO Stoy Hayward 8 Baker Street London W1U3LL

7/PDD/adm180/C15

For official use

General Section

Post room

A44 COMPANIES HOUSE

18/10/02 05/10/02

COMPANIES HOUSE

IN THE HIGH COURT OF JUSTICE

No. 6359 of 2002

CHANCERY DIVISION

COMPANIES COURT

His Honour Judge Rich QC (Sitting as a High Court Judge) Monday 30th September 2002

IN THE MATTER OF ABERDEEN STEAK HOUSES GROUP PLC AND

IN THE MATTER OF THE INSOLVENCY ACT 1986



ORDER

UPON THE Administration Petition (the "Petition") of Ali Salih, Eren Salih and Eric Ansell, the directors of Aberdeen Steak Houses Group Plc (registered company number 1235852) of 124-126 Brompton Road, London SW3 1JD ("the Company"), which Petition was presented to the Court pursuant to section 9 of the Insolvency Act 1986 on 27 September 2002.

AND UPON hearing Counsel for the Petitioners

AND UPON reading the Witness Statement of Ali Salih in support of the Petition and the exhibits thereto

IT IS ORDERED AND DIRECTED that:-

- During the period for which this order is in force the affairs, business and property of the Company be managed by the Administrators hereinafter appointed pursuant to the provisions of section 8 of the Insolvency Act 1986 for one or more of the following purposes:
 - the survival of the Company, and the whole or any part of its undertaking, as a going concern;
 - ii) the approval of a Voluntary Arrangement under Part I of the Insolvency Act 1986; or

- iii) a more advantageous realisation of the Company's assets than would be effected on a winding up.
- 2 Raymond Hocking and Shay Bannon of BDO Stoy Hayward, 8 Baker Street, London, W1U 3LL be appointed the Joint Administrators of the Company.
- During the period for which this order is in force any act required or authorised under any enactment to be done by the Administrators may be done by all or any one or more of the persons for the time being holding that office.
- 4 Service of the Petition on the Joint Administrators and on National Westminster Bank Plc be dispensed with.
- 5 Exhibit "AS4", pages 58 to 143 shall not be open to inspection without the permission of the Court.
- And the Court being satisfied on the evidence before it that the EC Regulation does apply in relation to these proceedings and that these proceedings are proceedings as defined by Article 3 of the EC Regulation.
- The costs of the Petition and the costs of and incidental to the preparation of the independent report under Rule 2.2 of the Insolvency Rules 1986 (including any legal costs thereof) be paid as an expense of the Administration.
- In respect of those premises where the Joint Administrators do not propose to pay the agreed rent as an expense of the Administration, they should, if asked, consent to a forfeiture of the relevant lease and the Joint Administrators shall have liberty to apply.

No. 6359 of 2002

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

His Honour Judge Rich QC (Sitting as a High Court Judge) 30 September 2002

IN THE MATTER OF ABERDEEN STEAK HOUSES GROUP PLC AND IN THE MATTER OF THE INSOLVENCY ACT 1986

ADMINISTRATION ORDER

^{*}berwin leighton paisner