The Insolvency Act 1986

2.12B

Notice of administrators' appointment

Name of Company

Key Catering Plc

In the High Court of Justice, Chancery Division, Companies Court

(full name of court)

Company number

01235023

Court case number

2549 of 2012

(a) Insert full name(s) address(es)

We (a)

and Cameron Gunn, Mark Supperstone and Simon Harris

of ReSolve Partners LLP,

One America Square

Crosswall.

London EC3N 2LB

give notice that we were appointed as administrators of the above company on

(b) insert date

(b) 20 March 2012

Signed

Dated

20 MARCH 2012

Joint Administrators (IP No s 9362, 9734 and 11372)

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

ReSolve Partners LLP One America Square Crosswall London EC3N 2LB

DX Number

02077029775 DX Exchange

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When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

A158GASQ A18 22/03/2012

COMPANIES HOUSE