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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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1228379

Name of company

* insert full name
of company

* REL CONSULTANCY GROUP LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 7th February 2001 the nominal capital of the company has been
increased by £ 950,000 beyond the registered capital of £ 1,200,000.

† the copy must be
printed or in some
other form approved
by the registrar

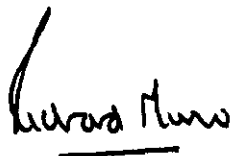
A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

1,040,500 cumulative convertible participating non-redeemable preference shares of 10p each ("A
Shares") and 84,599,500 deferred shares of 1p each ("C Shares") all such A Shares and C Shares
having the rights set out in the Articles of Association of the Company adopted by Special Resolution
of the members of the Company on 7 February 2001

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ DIRECTOR AND
COMPANY SECRETARYDate 7th FebruaryPresentor's name address and
reference (if any) :

NELLEN & CO.
19 ALBEMARLE STREET
LONDON
W1X 3HA

For official Use
General Section