

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Not for use with Land and Floating Charges

Pursuant to section 395 of the Companies Act 1985

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

* delete if inappropriate

To the Registrar of Companies

For official use

Company number

5-17

✓1194903

Name of company

TWR Group

~~PLC * / Limited *~~

Date and description of the instrument creating or evidencing the charge (note 2)

Aircraft Mortgage Dated

12TH June

1946

Amount secured by the mortgage or charge

£2944,566.38 together with all sums due or to become due by
way of principal or interest

62 71926.366.38

6. The following is a list of the names of the persons who have been named in the above-mentioned affidavits as having been in the possession of the same at the time of the same being seized:

7. The Charge

Name, address and description of the mortgagee or person entitled to the charge

Lombard Nelson Contract Pte.

Lombard House, 3 Princess Way, Redhill, Surrey RH1 1NP

Presenior's name, address and reference (if any):

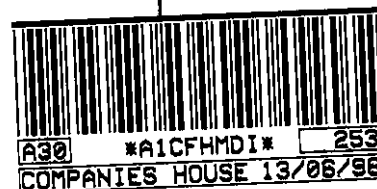
S. J. Richardson,
c/o Lombard North Central PLC
120 Moorgate,
Rotherham,
South Yorkshire,
S60 2UA.

Time critical reference

For official use

Mortgage section

Post room



Short particulars of all the property mortgaged or charged

Please do not
write in this
binding margin

Please complete
legibly, prefer-
ably in block
type or bold
block lettering

Aircraft — BAe HS125-800

Registration, G — ~~REG~~ ETOM X

S/no. 258130

X

This charge prohibits the creation of any further charge ranking in priority to or pari passu with the charge.

Particulars as to commission, allowance or discount (note 3)

NIL

Signed  X Date 12/8/96

Designation of position in relation to the company  Chair man X
MD?

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01194903

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN AIRCRAFT MORTGAGE DATED THE 12th JUNE 1996 AND CREATED BY T.W.R. GROUP LIMITED FOR SECURING £2,944,566.38 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOMBARD NORTH CENTRAL PLC UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th JUNE 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th JUNE 1996.

Fiona M. Sangster

FIONA M. SANGSTER
for the Registrar of Companies

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17/6

