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COMPANIES FORM No. 395

AC/400074/13

## Particulars of a mortgage or charge

# 395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

16

01184193

Name of company

\*insert full name of Company

\* Aspen Insurance UK Limited (the Company)

Date of creation of the charge

16 May 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Trust deed poll (the Trust Deed Poll)

Amount secured by the mortgage or charge

7 All amounts at any time due to the Beneficiaries (as defined below) by the Company under or in connection with certain reinsurance agreements between the Company and the Beneficiaries (as defined below) (the **Reinsurance Agreements**).

Names and addresses of the mortgagees or persons entitled to the charge

ACE Tempest Reinsurance Limited, The ACE Tempest Re Building, 30 Woodbourne Avenue, Hamilton, Bermuda  
See Addendum 3/4

Postcode HM 08

Presenter's name address and reference (if any):

Norton Rose LLP  
3 More London Riverside  
London  
SE1 2AQ  
RMO/LN21978

BD#9407234

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

MONDAY



\*L501XACY\*

LD3

01/06/2009

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Trust Deed Poll charges the trust fund which is to be established by the Company with The Bank of New York as trustee (the **Trustee**).

The Company has vested in the Trustee certain assets from time to time as a trust fund in trust to discharge reinsurance liabilities under the Reinsurance Agreements.

Please do not write in this margin

**Please complete legibly, preferably in black type, or bold block lettering**

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed Norton Rose LLP

Date 1 June 2009

On behalf of ~~XXXXXXXXXXXXXXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Name of company

\*insert full name  
of Company

\* Aspen Insurance UK Limited (the Company)

## Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

## Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

## Addendum 3/4

3. Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

ACE European Group Limited, ✓ The ACE Building, 100 Leadenhall Street, London, EC3A 3BP  
 ACE Underwriting Agencies Limited for and on behalf of Lloyd's Syndicate 2488, ✓ The ACE  
 Building, 100 Leadenhall Street, London, EC3A 3BP  
 ACE Insurance Limited, ✓ 600 North Bridge Road, #04-02 Parkview Square, Singapore, 188778  
 ACE Insurance Limited, ✓ 25/F Shui On Centre, No. 6-8 Harbour Road, Wanchai, Hong Kong  
 ACE Insurance Limited, ✓ ACE Building, 28-34 O'Connell Street, Sydney, NSW 2001, Australia  
 ACE Insurance Limited, ✓ CU1-3 Shed 24, Princes Wharf, Auckland, New Zealand, 1010  
 PT ACE INA Insurance, ✓ World Trade Center, 13th Floor Jl. Jenderal Sudirman Kav., 29-31 Kel.  
 Karet, Kec. Setoabudi, South Jakarta 12920, Indonesia  
 ACE Insurance Company Limited, ✓ 8/F Saigon Finance Center, 9 Dinh Tien Hoang Street, Da Kao  
 Ward, District 1, Ho Chi Minh City, Vietnam  
 ACE Synergy Insurance Berhad, ✓ Level 26, Menara Weld, 76 Jalan Raja Chulan, 50200 Kuala  
 Lumpur, Malaysia  
 Insurance Company of North America, Philippine Branch, ✓ 14th Floor ExportBank Plaza, Chino  
 Roces corner Sen. Gil J. Puyat Avenues, Makati City 1230, Philippines  
 ACE INA Overseas Insurance Company Limited, Thai Branch, ✓ Level 8, Abdulrahim Place, 990 Rama  
 IV Road, Silom, Bangrak, Bangkok, Thailand, 10500  
 ACE Seguradora S.A., ✓ Luso International Building, Rua do Dr Pedro José Lobo, No. 1-3, 17  
 Andar, Macau (the Beneficiaries)

## Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)



FILE COPY

## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 1184193  
CHARGE NO. 6

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A TRUST DEED POLL DATED 16  
MAY 2009 AND CREATED BY ASPEN INSURANCE UK LIMITED  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE COMPANY TO ACE TEMPEST REINSURANCE LIMITED,  
ACE EUROPEAN GROUP LIMITED, ACE UNDERWRITING  
AGENCIES LIMITED FOR AND ON BEHALF OF LLOYD'S  
SYNDICATE 2488, FOR FURTHER DETAILS OF MORTGAGEES,  
PLEASE SEE FORM 395 UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART XII OF THE COMPANIES ACT 1985 ON THE 1 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 JUNE 2009

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Companies House  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES