

PRIVATE AND CONFIDENTIAL

The Directors
Number One in Glass Limited
Greenfields Industrial Estate
Tindale Crescent
Bishop Auckland
Co Durham
BL14 9TF

28 February 1995

3452/JP/CM/KF

Direct line
0113 285 5056

Dear Sirs

COMPANY REGISTRATION NO: 1181950

In accordance with section 392 of the Companies Act 1985, we write to notify you of our resignation as auditors of your company. This resignation takes effect from the time at which you receive this letter.

In accordance with section 394(1) of that Act, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the company.

Yours faithfully


ERNST & YOUNG

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