

Number One in Glass Limited

BALANCE SHEET AS AT 31 DECEMBER 2004

	<u>2004</u>	<u>2003</u>
	<u>£</u>	<u>£</u>
<u>Current assets</u>		
Debtors	790,000	790,000
	790,000	790,000
<u>Capital and Reserves</u>		
Authorised Share Capital		
- 400,000 ordinary shares of £1 each	400,000	400,000
- 350,000 deferred shares of £1 each	350,000	350,000
	750,000	750,000
Called-Up Share Capital, Issued and Fully-Paid		
- 400,000 ordinary shares of £1 each	400,000	400,000
- 40,000 deferred shares of £1 each	40,000	40,000
Capital Redemption Reserve	350,000	350,000
	790,000	790,000

For the year ended 31 December 2004 the Company was entitled to exemption under section 249AA(1) of the Companies Act 1985

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249B(2)

The Directors acknowledge their responsibility for:

- Ensuring the Company keeps accounting records which comply with section 221;
- Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

Signed on behalf of the Board on 29th July 2005



..... Director
R Wall

