

The Insolvency Act 1986

Notice of result of meeting of creditors

2.23B

Name of Company
Ingram Foods Limited

Company number
01160038

In the High Court of Justice Worcester District Registry

Court case number
37 of 2009

(a) Insert full name(s) and
address(es) of the
administrator(s)

I / ~~We~~ (a) Timothy James Heaselgrave
The Redfern Partnership, Redfern House, 29 Jury Street, Warwick, CV34 4EH

*Delete as applicable

hereby report that *a meeting / ~~an adjourned meeting~~ of the creditors of the above
company was held at

(b) Insert place of meeting

(b) Redfern House, 29 Jury Street, Warwick, CV34 4EH

(c) Insert date of meeting

on (c) 27 July 2009 at which:

*1. Proposals / ~~revised proposals~~ were approved.

*Delete as applicable

*2. ~~Proposals / revised proposals were modified and approved.~~

(d) Give details of the
modifications (if any)

~~The modifications made to the proposals are as follows:~~

(d)

*3. ~~The proposals were rejected.~~

(e) Insert time and date of
adjourned meeting

*4. ~~The meeting was adjourned to (e) _~~

(f) Details of other resolutions
passed

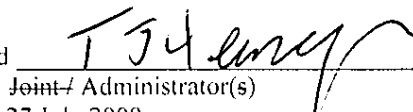
*5. ~~Other resolutions: (f)~~

~~The revised date for automatic end to administration is~~ _____

A creditors' committee ~~was~~ / was not formed.

*Delete as applicable

Signed



~~Joint~~ Administrator(s)

*Delete as applicable

Dated 27 July 2009

A copy of the *original proposals / ~~modified proposals / revised proposals~~ is attached for
those who did not receive such documents prior to the meeting.

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff



A58

28/07/2009

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COMPANIES HOUSE

any
do,
Companies House to contact you if there
is a query on the form. The contact information that
you give will be visible to searchers of the public
record

DX Number

DX Exchange

TUESDAY

Administrator's proposals

Ingram Foods Limited - In Administration

The Administrator proposes the following:

Proposal

1. He do all things and generally exercise all powers as Administrator as contained in Schedule 1 of the Insolvency Act 1986, as he considers desirable or expedient to achieve the statutory purpose of the Administration.
2. To seek an extension to the administration period if deemed necessary by the Administrator.
3. He be authorised to agree the claims of the secured, preferential and unsecured creditors against the Company unless the Administrator concludes, in his reasonable opinion, that the Company will have no assets available for distribution.
4. The Administrator be authorised to distribute funds to the secured and preferential creditors as and when claims are agreed and funds permit and in relation to distributions to unsecured creditors if the Court gives permission.
5. That in the event the creditors so determine, at the meeting of creditors, to appoint a Creditors' Committee comprising of not more than five and not less than three creditors
6. That in respect of the Creditors' Committee or if one is not appointed, the creditors agree that the Administrator's remuneration should be calculated by reference to the time properly spent by him and his staff in attending to matters arising in the administration, and that he be authorised to draw fees, plus disbursements and VAT on a monthly basis.
7. On completion of the realisation of assets and distribution of funds to creditors he will seek to organise the voluntary or compulsory winding up or dissolution of the Company and is authorised by the creditors by this proposal to obtain his automatic discharge at the date of the filing of the appropriate notice.
8. If creditors' voluntary liquidation is deemed appropriate, the Administrator be permitted to seek the appointment of Timothy James Heaselgrave of The Redfern Partnership as Liquidator without further recourse to the creditors. In accordance with paragraph 83(7) and Rule 2.117(3), creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after the receipt of the proposals and before the proposals are approved.