



Ernst & Young LLP
1 More London Place
London
SE1 2AF

Tel: +44 20 7951 2000
Fax: +44 20 7951 1345
ey.com

The Directors
3i Group plc
16 Palace Street
London
SW1E 5JD

15 May 2020

Dear Sirs,

3i Group plc
Company Registered Number: 01142830

In accordance with section 516 of the Companies Act 2006, we write to notify you that we are ceasing to hold office as auditor of 3i Group plc. This takes effect from 25 June 2020.

In accordance with section 519(1) of that Act, we are ceasing to hold office as the Company undertook a competitive tender process for the position of statutory auditor and we mutually agreed with the Audit and Compliance Committee not to participate due to the time of our tenure.

We are required to send a copy of this statement to the appropriate audit authority in accordance with section 522 of the Act, and send a copy to the registrar in accordance with section 521 of the Act. We draw your attention to the fact that 3i Group plc has its own statutory obligations where an auditor has ceased to hold office (as detailed, in particular, in sections 520 and 523 of the Act).

If you have any questions on your legal obligations, we recommend that you seek legal advice.

Yours faithfully

Ernst & Young LLP
ICAEW Registration Number – C009126168

THURSDAY



R970C9MX
RM 11/06/2020 #42
COMPANIES HOUSE