

Section 94

The Insolvency Act 1986
Return of Final Meeting in a
Members' Voluntary Winding Up

Pursuant to Section 94 of the
the Insolvency Act 1986

S94

To the Registrar of Companies

For Official Use

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Company Number

1112705

Name of Company

The Manchester Tobacco Company Ltd

I / We

William Kenneth Dawson
 201 Deansgate
 Manchester
 M60 2AT

give notice that a general meeting of the company was held/summoned for **28 JUNE 2002**
 pursuant to section 94 of the Insolvency Act 1986, for the
 purpose of having an account (of which a copy is attached) laid before it showing
 how the winding up of the company has been conducted, and the property of the
 company has been disposed of and that the same was done accordingly / no
 quorum was present at the meeting.

Signed

Date 3.7.02

Deloitte & Touche
 201 Deansgate
 Manchester
 M60 2AT

Ref:

MANC02M / EJM/LMM/SE1

For Official Use

Insolvency Sect Post Room



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COMPANIES HOUSE

13/07/02

COMPANIES HOUSE

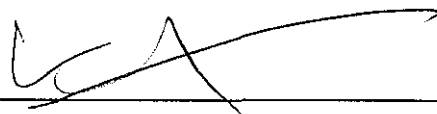
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- (1) Assets, including Nil
shown in the statement of assets and liabilities
and estimated to be of the value of Nil
have proved unrealisable.
-
- (2) Amount paid into the Insolvency Services account in respect of
- (a) Unclaimed dividends payable to creditors in the winding up Nil
 - (b) Other unclaimed dividends Nil
 - (c) moneys held by the company in trust in respect of dividends or
other sums due before the commencement of the winding up to any
person as a member of the company Nil
- (3) Other comment

Dated

3.7.02

Signed by the liquidator



Name & Address

William Kenneth Dawson
Deloitte & Touche
201 Deansgate
Manchester
M60 2AT

Liquidator's statement of account: members' voluntary winding up

The Manchester Tobacco Company Ltd

From 29 June 2001

To 28 June 2002

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ASSET REALISATIONS

Nil	Post Apt Tax Refund	96,781.32	
Nil	Pre Appoint. VAT Refund	124,769.11	
Nil	VAT Refund	12,114.38	
10,003,309.00	Cash at Bank	Nil	
857,865.00	Cash on Site	3,070.41	
Nil	Sundry Receipts	222.77	
Nil	Opening Balance	10,621,731.63	
Nil	Bank Interest Gross	34,707.96	
			10,893,397.58

COST OF REALISATIONS

201,918.99	Contingent Liabilities	Nil	
18,275.59	Other Liabilities	Nil	
Nil	DTI Cheque Fees	4.55	
Nil	Sec of State Fees	7,444.88	
Nil	Travel Expenses	653.00	
Nil	Bordereaux	400.00	
15,000.00	Liquidator's Fees	30,799.00	
Nil	Liquidator's Expenses	6,061.00	
12,000.00	Tax and VAT Fees	9,084.00	
24,855.00	D & T Closure Costs	13,191.00	
10,000.00	B & S Accountancy Fees	4,735.00	
21,776.96	Redundancy Costs	Nil	
55,071.30	Trade Creditors	3,540.58	
340,653.00	Corporation Tax	81,785.62	
Nil	VAT Element of Ins Claims	12,114.38	
145,212.00	Accruals	Nil	
Nil	Chqs presented after app.	29,109.75	
21,109.00	Storage of Records	2,684.00	
Nil	Postage & Redirection	105.00	
Nil	Statutory Advertising	884.00	
Nil	Courier	20.00	
Nil	Bank Charges	65.00	
			(202,680.76)

SHAREHOLDERS

9,995,302.16	Ordinary Shareholders	10,690,716.82	
			(10,690,716.82)
(0.00)			Nil

Dividend information

Preferential debts	Nil
Unsecured debts	Nil
Returns to contributories	£2.62 per ordinary share

Fee information

Fees fixed by the Members based on time costs incurred.

Remarks

THE MANCHESTER TOBACCO COMPANY LIMITED
- IN MEMBERS VOLUNTARY LIQUIDATION

Minutes of the Final Meeting of Members held at 201 Deansgate, Manchester, M60 2AT on 28 June 2002 at 11.00am.

Chairman of the Meeting: Michael Hall

In Attendance:	Lisa Mitton	-	Deloitte & Touche
	Kenichi Sakatomo	-	JT (UK) Limited
	Emi Hanawa	-	JT (UK) Limited

Members Represented by Proxy and In Person: JT (UK) Limited

The following resolution was passed at the meeting:

- That the Liquidator's Statement of account for the period of the liquidation be approved.


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Michael Hall

28 June 2002