



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: BR OLD CO LIMITED

Company Number: 01081647

Received for filing in Electronic Format on the: 12/09/2012

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
11/09/2012

To
11/09/2012

Class of shares	ORDINARY	<i>Number allotted</i>	7000000
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	0
		<i>Amount unpaid</i>	0

*Non-cash
consideration* CONVERSION OF £7,000,000 5% CONVERTIBLE UNSECURED LOAN STOCK ON THE
BASIS OF 1 ORDINARY SHARE OF £1.00 EACH FOR EVERY £1.00 NOMINAL OF LOAN
STOCK.

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	12159400
		<i>Aggregate nominal value</i>	12159400
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
ONE VOTE PER SHARE			

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	12159400
		<i>Total aggregate nominal value</i>	12159400

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.